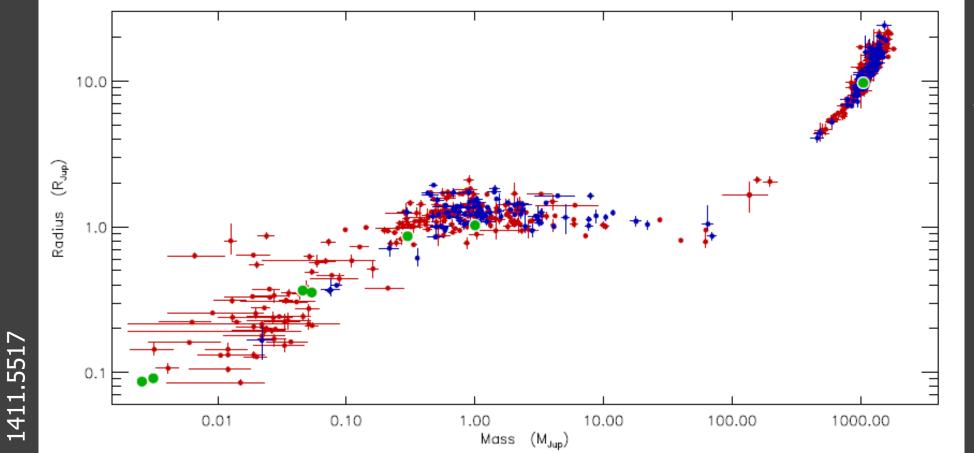


# Planet detection methods

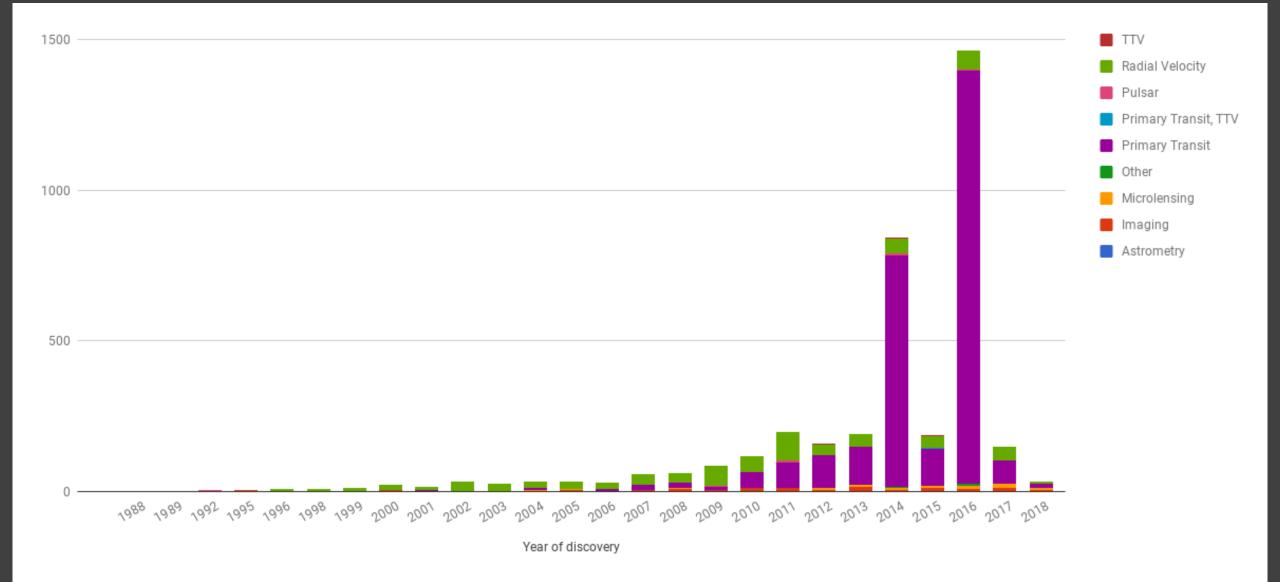
SERGEI POPOV

### Planets, brown dwarfs stars



Brown dwarfs: (12-13)<M<(75-80) Jupiter masses

### Rate of exoplanet discovery



### Exoplanet catalogues

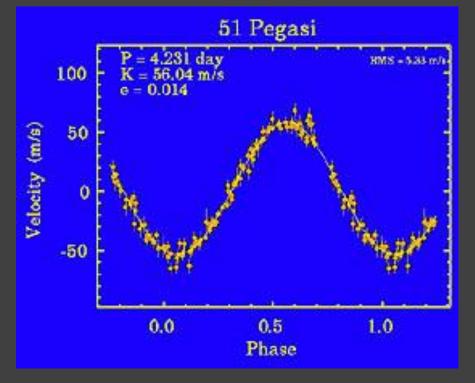
| Catalog   | Mass criteria               | Confidence criteria              | Numb   | per of planets <sup>†</sup>  |  |   |   |   |
|---|-----------------------------|----------------------------------|--|--|--|---|---|---|
| Exoplanet Encyclopaedia                             | $M_p - 1\sigma < 60M_{Jup}$ | Submitted paper, conference talk | 3741   |  | Ever   | clanets Methodolog  | iv Exoplanets                                 | California                                    |
| NASA Exoplanet Archive                              | $M_p < 30 M_{Jup}$          | Accepted, refereed paper         | 3704   | exoplanets.o   | Data I   | Explorer and FAQ  |   | Planet Survey                                 |
| Open Exoplanet Catalog                              | None listed                 | Open-source                      | 3504   | an all and   |  | Table   | 2925 Planets                                  | with good orbits listed<br>coplanet Orbit     |
| <sup>†</sup> : as of February 27th, 201             | 8.                          |                                  |  | C. A.  | The same   |   |   | se<br>r <b>Planets</b><br>ig microlensing and |
| http://exoplanets.org                               | :/                          |                                  |  | Contraction of the   |  | Plots   | 2950 Total<br>Plane                           | Confirmed<br>ts                               |
|   |                             |                                  |  | a states   |  |   | 2337 Unco                                     | nfirmed Kepler<br>idates                      |
| http://exoplanet.eu/c                               | catalog                     |                                  |  | SAL 2  |  | Search  |   | Planets<br>ted planets + Kepler<br>stes       |
| http://exoplanetarchive.ipac.caltech.edu/index.html |                             |                                  | The Exoplanet Data Explorer is an<br>Orbit Database. The Exoplanet O<br>parameters of exoplanets orbiting<br>exoplanets.<br>A detailed description of the Exopla | rbit Database is a normal stars from                                 | carefully constructed co<br>the peer reviewed litera | mpilation of quality,<br>ature, and updates t                 | spectroscopic orbital<br>he Catalog of nearby |   |
|   |                             |                                  |  | In addition to the Exoplanet Data<br>a quick and convenient download | here. A list of all arch                             | lso provided the entire E<br>hived CSVs is available <u>b</u> | xoplanet Orbit Datab<br>ere.                  | ase in CSV format for                         |
| http://www.openexop                                 | planetcatalogue.            | com                              |  |  |  |   |   |   |

### See also http://www.astronet.ru/db/msg/1391325 (in Russian)

1803.11158 1808.10236

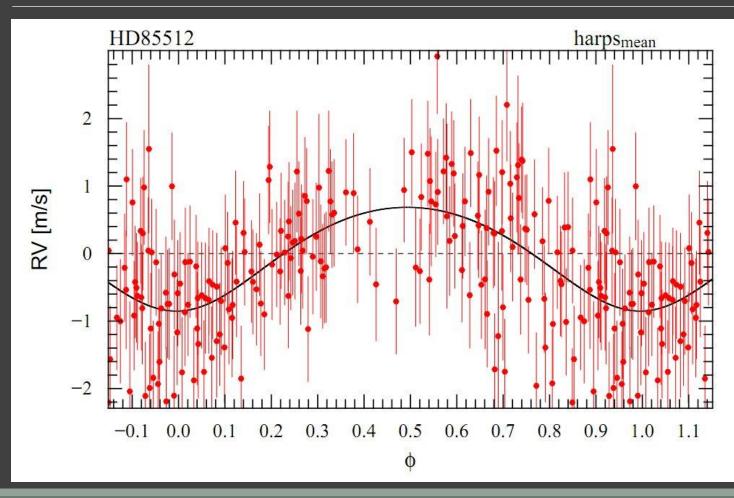
# Radial velocities

### Michel Mayor and Didier Queloz 1995





# First light planets



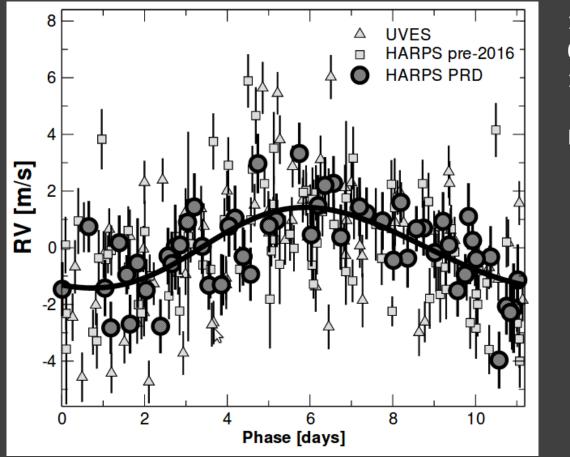
The problem is to measure small velocity variations for relatively long time.

Quality and stability of the spectrograph is more important than the telescope size.

This planet discovered by HARPS. Situated just near the zone of habilability.

1108.3447

## Proxima Centauri b

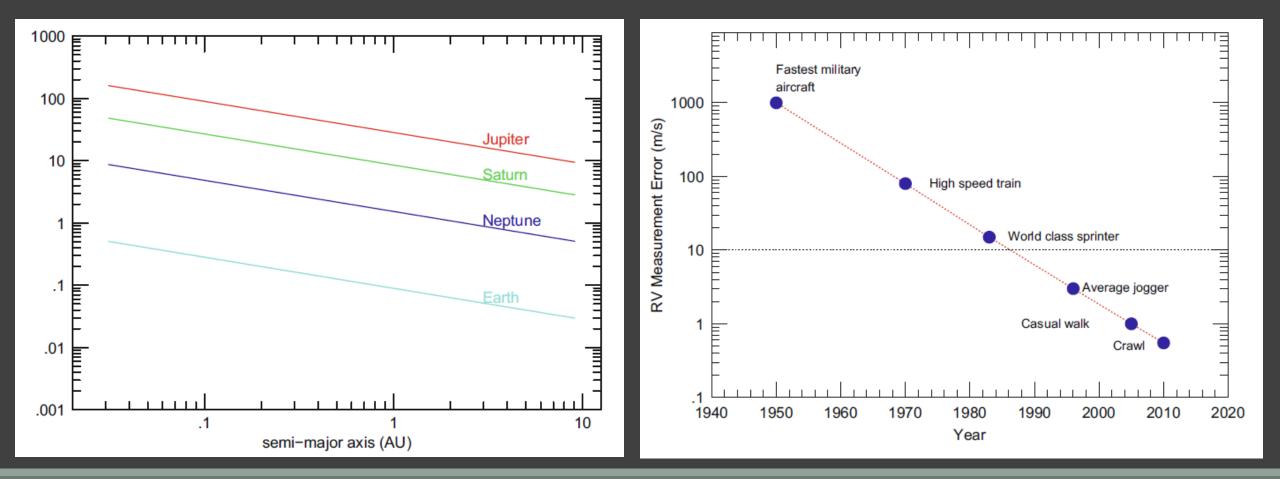


1.3 Earth masses0.05 AU11 days

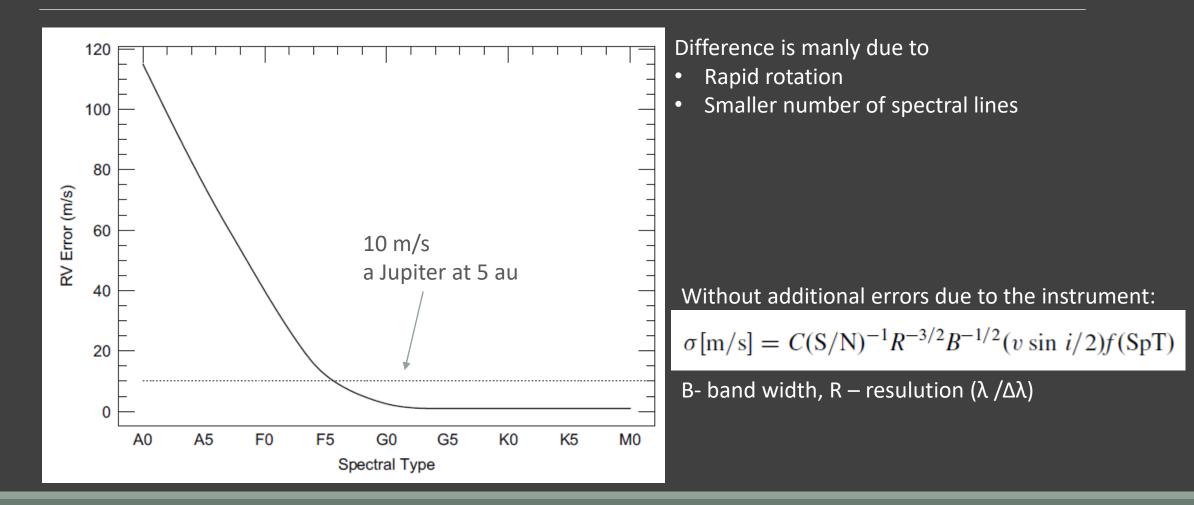
Habitability zone

1609.03449

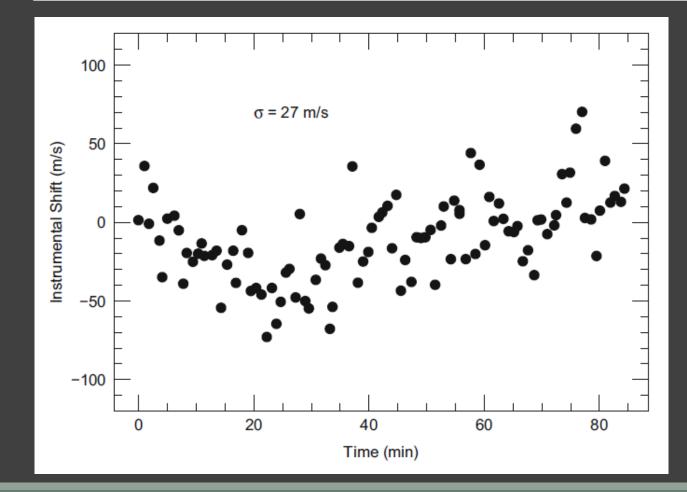
### Radial velocities: data and measurements



### Role of a star

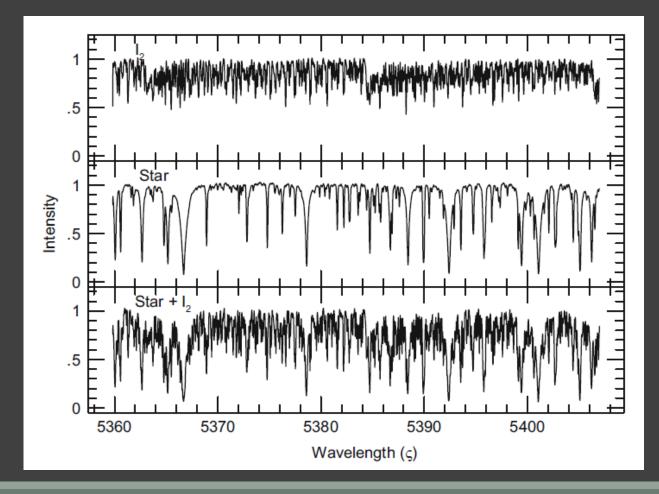


# Necessity for simultaneous record of the stellar and calibration spectra



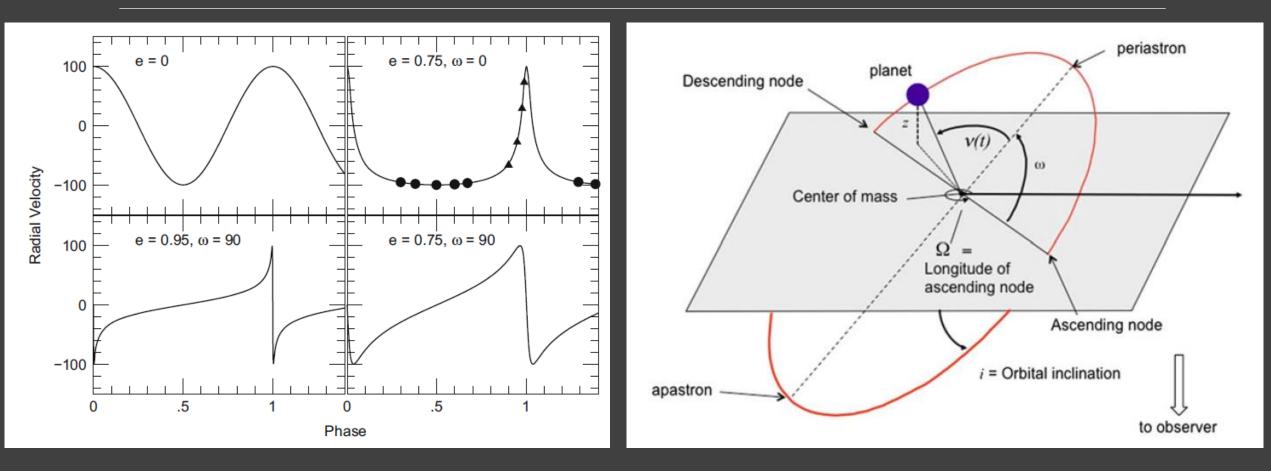
It is necessary to take the stellar and the laboratory spectra simultaneously, as the shift due to stellar velocity is very small and so the device cannot be stabilized to such level. Any external mechanical influence can shift the detector so that the position of the line cannot be determined with precision high enough to detect the signal from the planet presence.

### Molecular iodine cell



 $I_2$  cell became the first effective tool to provide lines for RV measurements.

### Velocity vs. phase for different orbits



### Planet mass

$$f(m) = \frac{M_2^3 \sin^3 i}{(M_1 + M_2)^2} = \frac{K_1^3 P (1 - e^2)^{3/2}}{2\pi G} \approx \frac{M_2^3 \sin^3 i}{M_1^2}$$

Thus, it is necessary to know the stellar mass  $(M_1)$ 

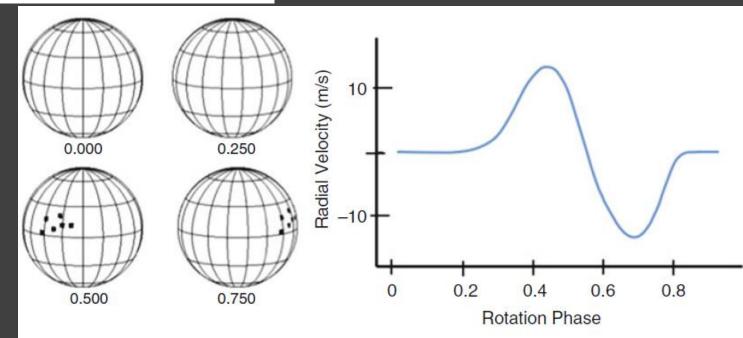
$$\langle \sin i \rangle = \frac{\int_0^{\pi} p(i) \sin i \, di}{\int_0^{\pi} p(i) \, di} = \frac{\pi}{4} = 0.79$$

For the mass function <sin<sup>3</sup> i> is important:

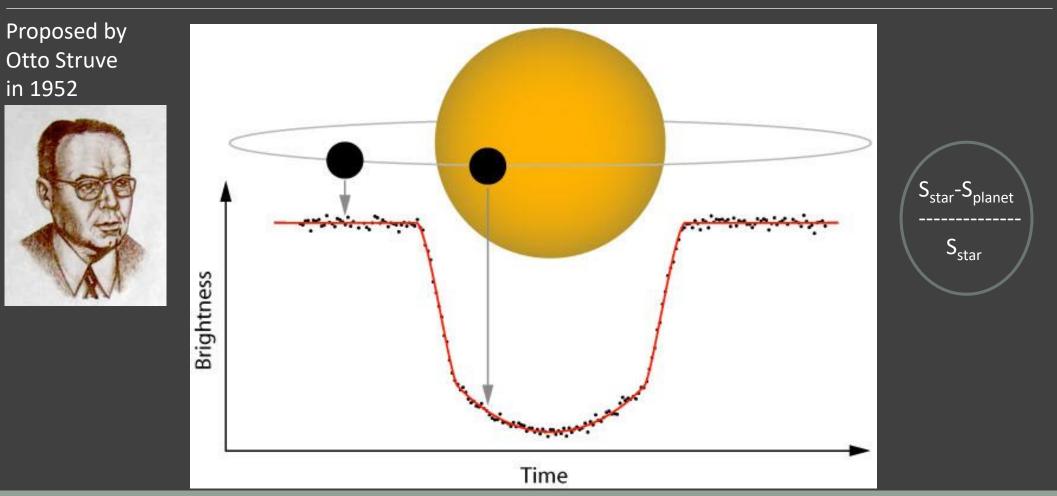
$$\frac{\int_0^{\pi} p(i)\sin^3 i\,di}{\int_0^{\pi} p(i)\,di} = 0.5 \int_0^{\pi} \sin^4 i\,di = \frac{3\pi}{16} = 0.59$$

### Stellar noise

| Phenomenon                     | RV amplitude (m s <sup><math>-1</math></sup> ) | Time scales       |  |
|--------------------------------|--|-------------------|--|
| Solar-like oscillations        | 0.2–0.5  | $\sim$ 5–15 min   |  |
| Stellar activity (e.g., spots) | 1–200  | $\sim$ 2–50 days  |  |
| Granulation/Convection pattern | $\sim$ few                                     | $\sim$ 3–30 years |  |
|                                |  |                   |  |

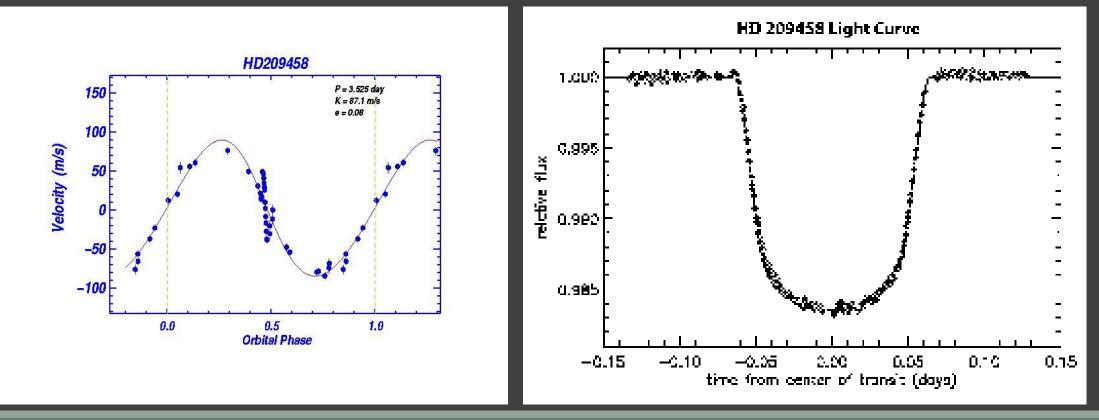


### Planet transits

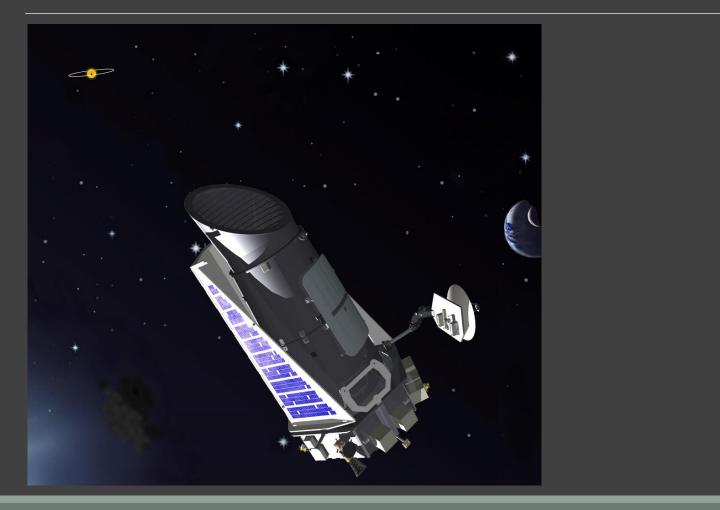


# The first transit measurement. HD 209458

The first measurements of a transit was made from the ground for a planet discovered by RV, and so known orbital parameters.

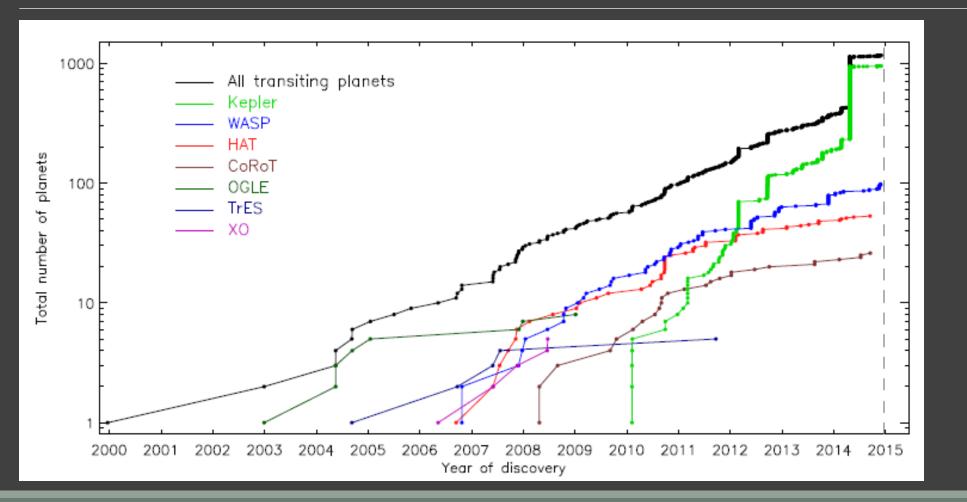


# Kepler and CoRoT



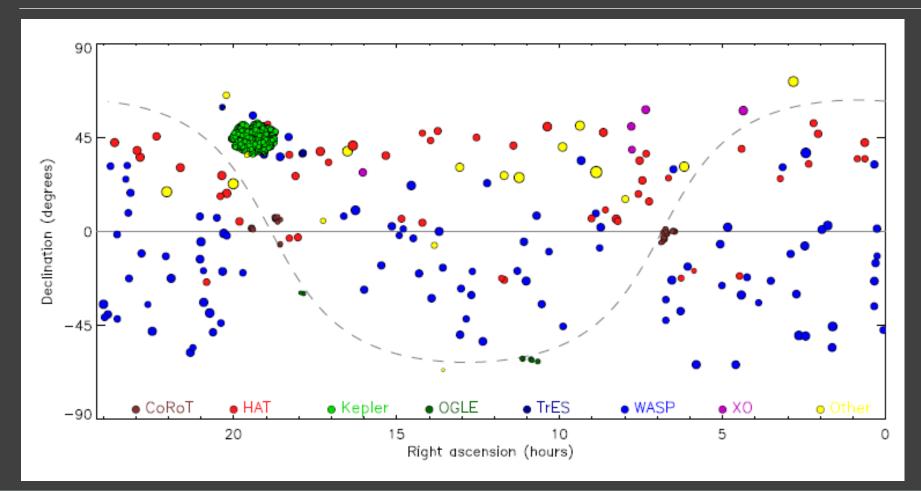


### Rate of discovery



1411.5517

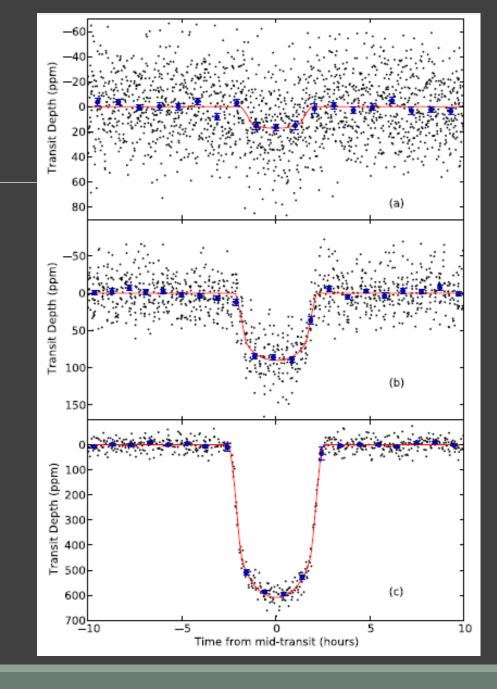
### Transiting planets in the sky



1411.5517

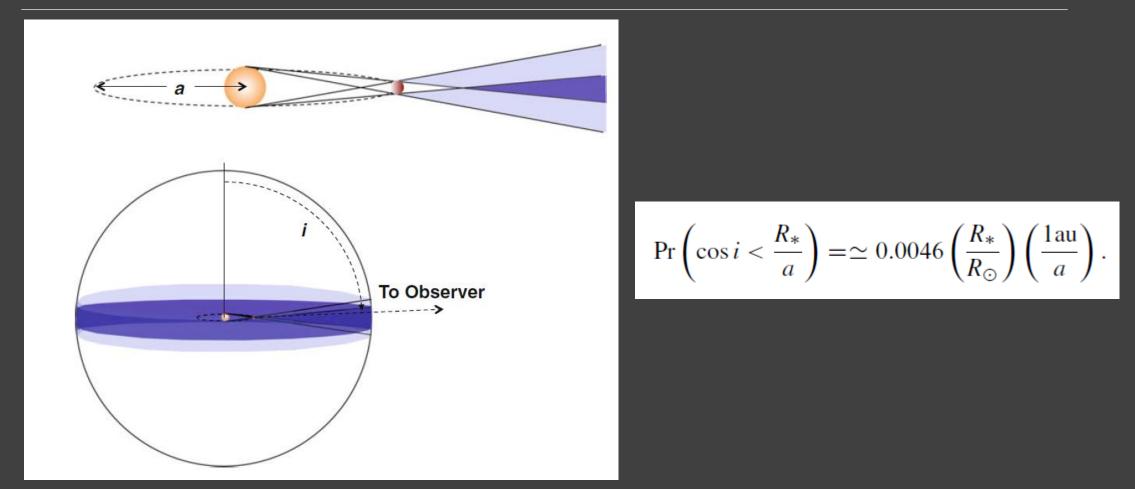
# Very small planets

Kepler-37b The first discovered exoplanet with size smaller than Mercury



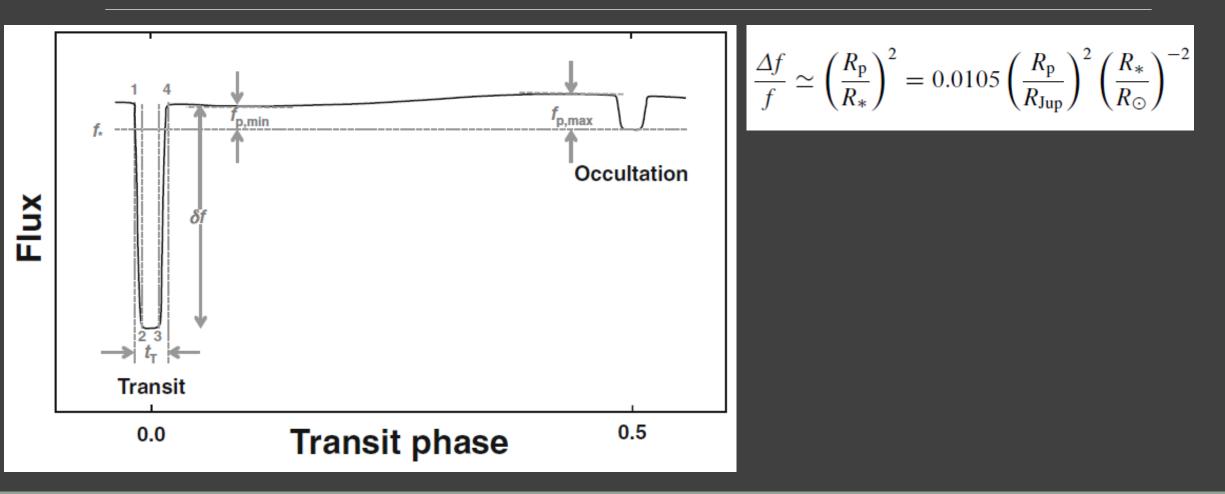


### Transit probability

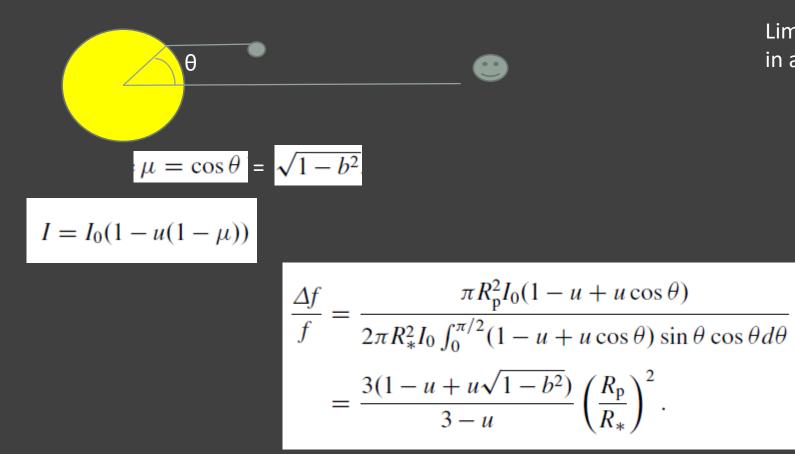


### Transit conditions 90°-i *i* is the angle between the angular-momentum 6 vector of the planet's orbit and the line of sight $b = \frac{a\cos i}{R_*}.$ $\frac{d\Omega}{4\pi} = \frac{2\pi\sin i\,di}{4\pi} = \frac{d(\cos i)}{2}.$ $\Pr\left(\cos i < \frac{R_* + R_p}{a}\right) = \frac{1}{2} \int_{-(R_* + R_p)/a}^{(R_* + R_p)/a} = \frac{R_* + R_p}{a}.$ $R_{\rm p} \ll R_{*},$ $\Pr\left(\cos i < \frac{R_{*}}{a}\right) = \simeq 0.0046 \left(\frac{R_{*}}{R_{\odot}}\right) \left(\frac{1 {\rm au}}{a}\right).$ Selection in favour of close-in planets.

### Transit depth



### Limb darkening

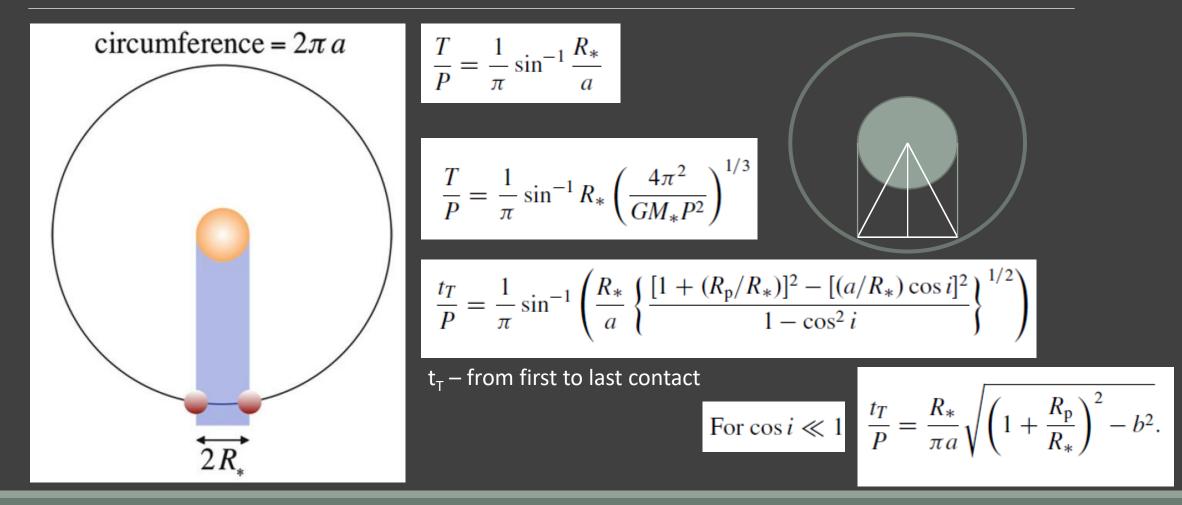


Limb darkening can be taken into account in a more precise manner

$$\frac{I(\mu)}{I_0} = 1 - \sum_{n=1}^4 u_n (1 - \mu^{n/2}).$$

### Transit duration

$$\frac{t_{\rm tr}}{P} \simeq \frac{R_*}{a} \frac{\sqrt{(1+R_{\rm p}/R_*)^2 - b^2}}{\pi} \frac{1+e\sin\omega}{1-e^2}.$$



### System parameters

$$T \simeq 3h \left(\frac{P}{4d}\right)^{1/3} \left(\frac{\rho_*}{\rho_\odot}\right)^{-1/3}$$

Stellar density estimate

$$\frac{dv_{\rm r}}{dt} = \frac{2\pi K}{P} = \frac{GM_{\rm p}}{a^2} = g_{\rm p}\frac{R_{\rm p}^2}{a^2} = g_{\rm p}\frac{R_{\rm p}^2}{R_{*}^2}\frac{R_{\rm p}^2}{a^2},$$

K – stellar velocity

$$g_{\rm p} = \frac{2\pi K}{P} \left(\frac{R_*}{R_{\rm p}}\right)^2 \left(\frac{a}{R_*}\right)^2$$

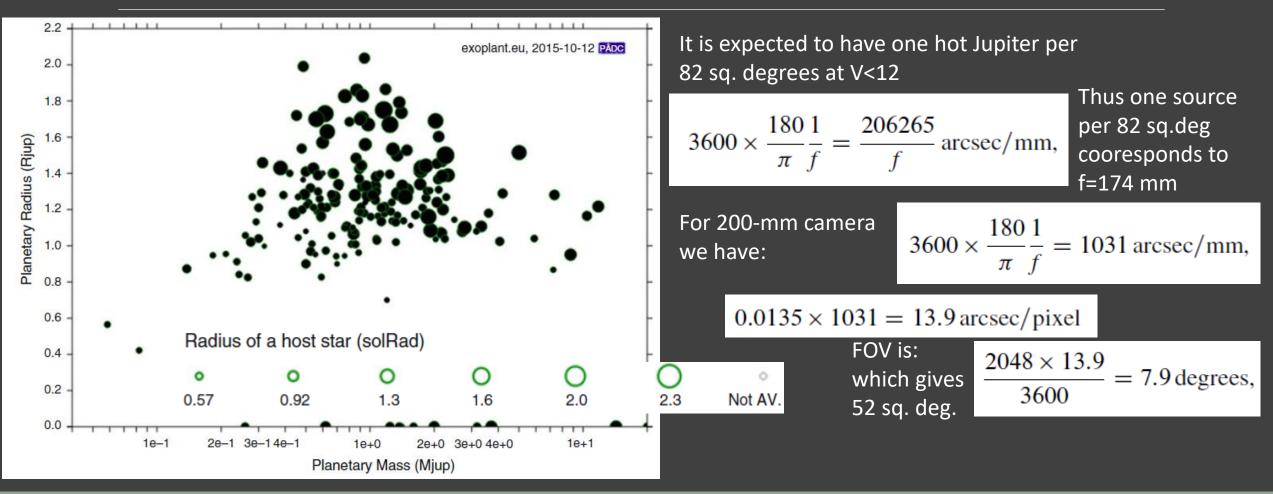
Planet density

$$\rho_{\rm p} = \frac{3g_{\rm p}}{4\pi GR_{\rm p}} = \frac{3g_{\rm p}}{4\pi GR_{\ast}} \left(\frac{R_{\ast}}{R_{\rm p}}\right)$$

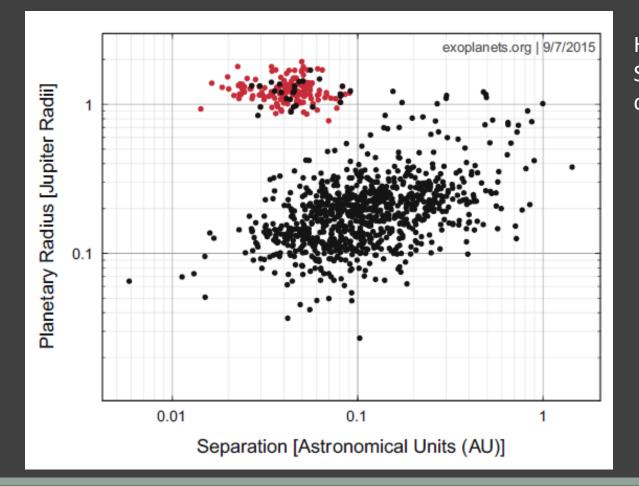
$$R_* = \theta d = \theta / \hat{\pi}:$$

$$\rho_{\rm p} = \frac{3g_{\rm p}\hat{\pi}}{4\pi G\theta} \left(\frac{R_*}{R_{\rm p}}\right)$$

### Ground based searches with small cameras



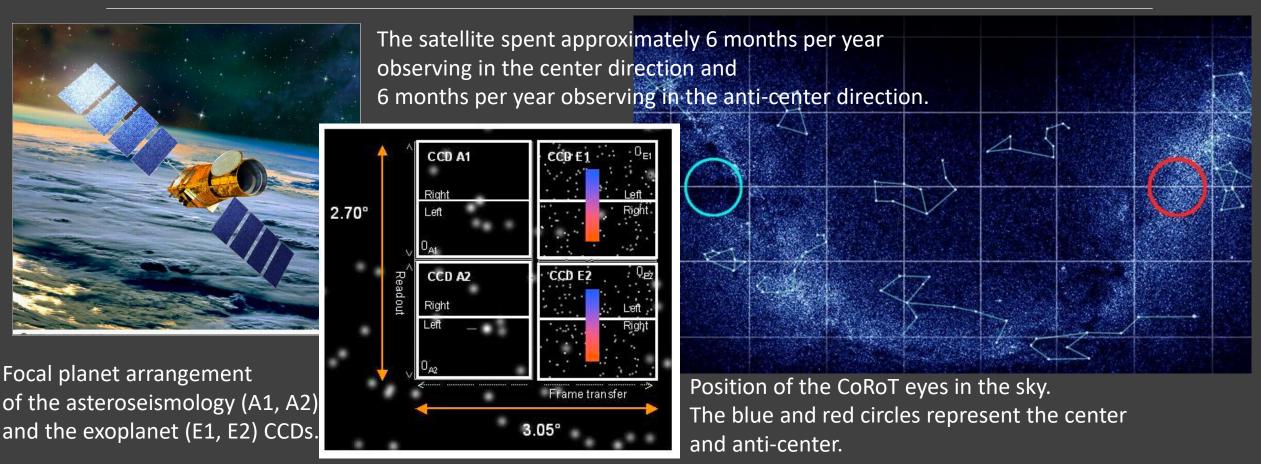
### Space surveys vs. ground based



Hot jupiters are rare, but easy to detect from Earth. Space surveys (here – Kepler) show mostly different types of planets.

## CoRoT

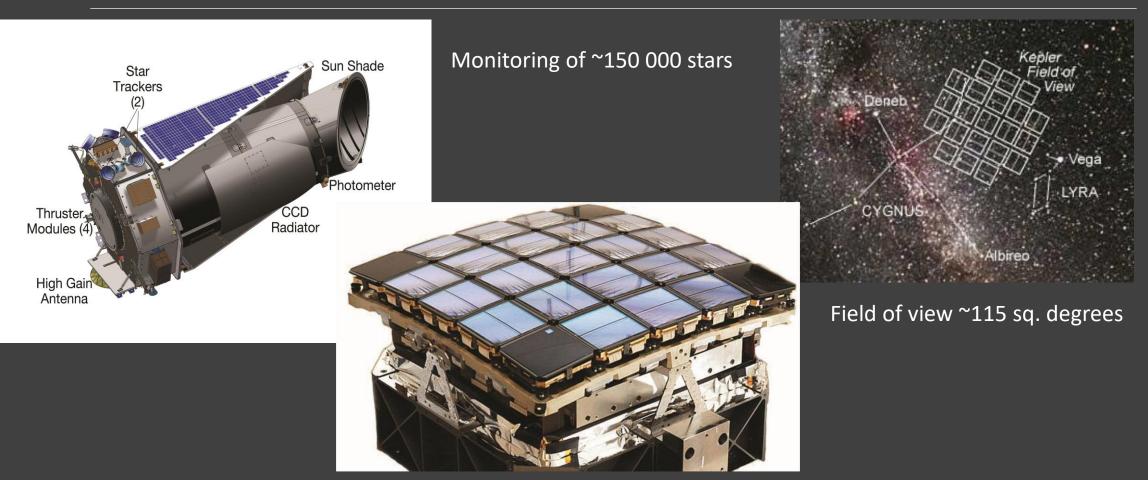
### December 2006 – November 2012 27-cm telescope



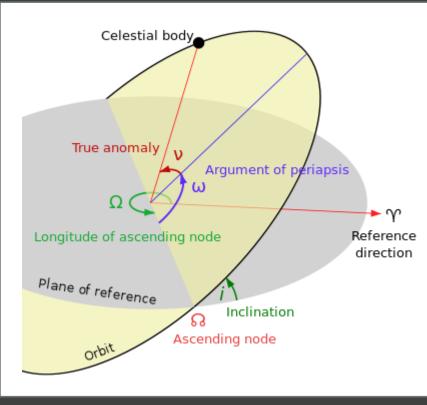
https://exoplanetarchive.ipac.caltech.edu/docs/datasethelp/ETSS\_CoRoT.html

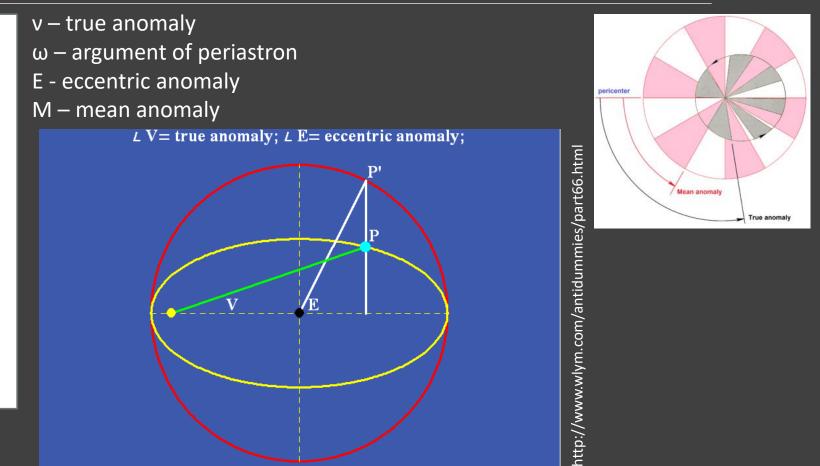
### Kepler

### 2009-2013 + K2-mission 0.95 m telescope

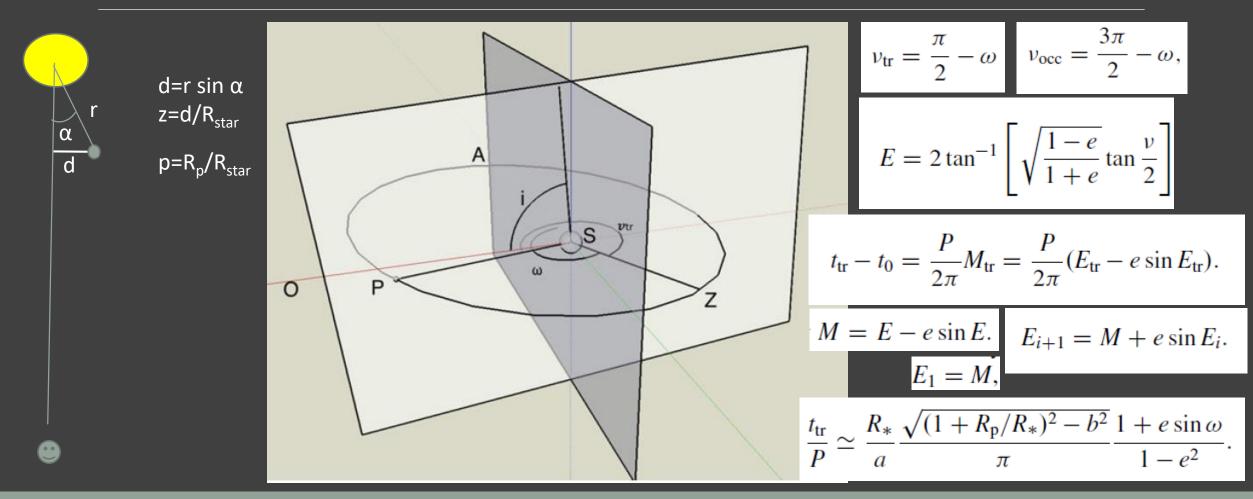


### Orbital elements

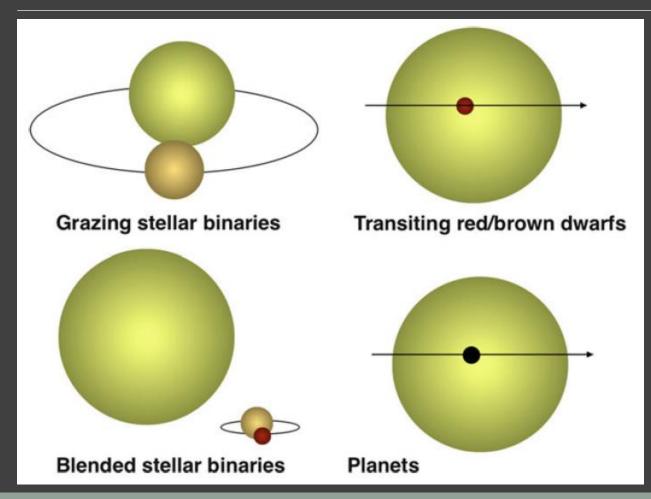




### Orbital parameters



### Transits and transit-like events



## Spectral lines and planet/star mass ratio

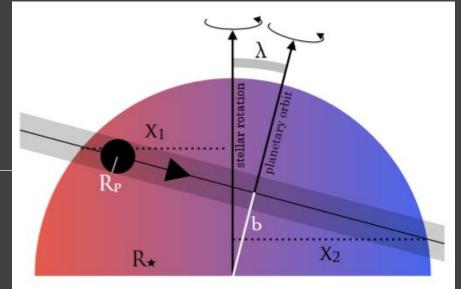
$$\dot{v}_{\rm r} \simeq \frac{GM_*}{a^2} = \frac{2\pi K}{P} \frac{M_*}{M_{\rm p}}.$$

Observations of spectral line in the planet atmosphere can allow to measure important parameters of the system!

Measurements of the radial acceleration (due to observations of spectral lines in the planet atmosphere) allow to measure stellar mass.

$$\frac{T}{P} = \frac{1}{\pi} \sin^{-1} \frac{R_*}{a}$$
$$\delta v_{\rm r} \simeq \frac{P}{\pi} \frac{R_*}{a} \frac{2\pi K}{P} \frac{M_{\rm r}}{M_{\rm r}}$$

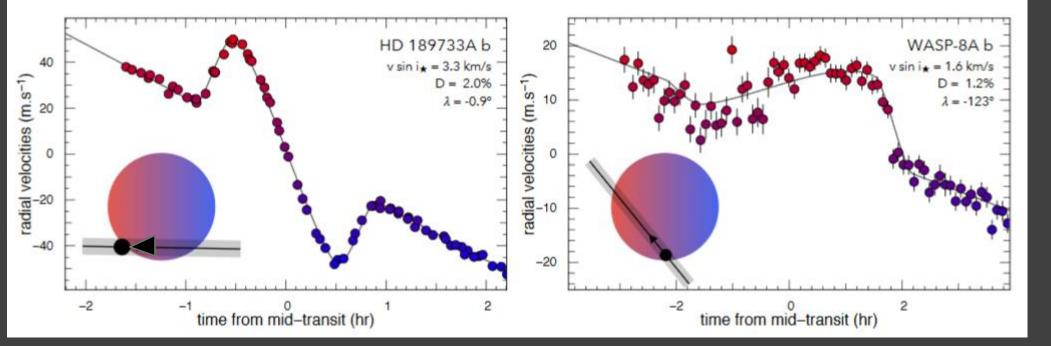
If narrow spectral lines in the planet atmosphere can be observed during transit then it is possible to derive  $M_{star}/M_{planet}$ 



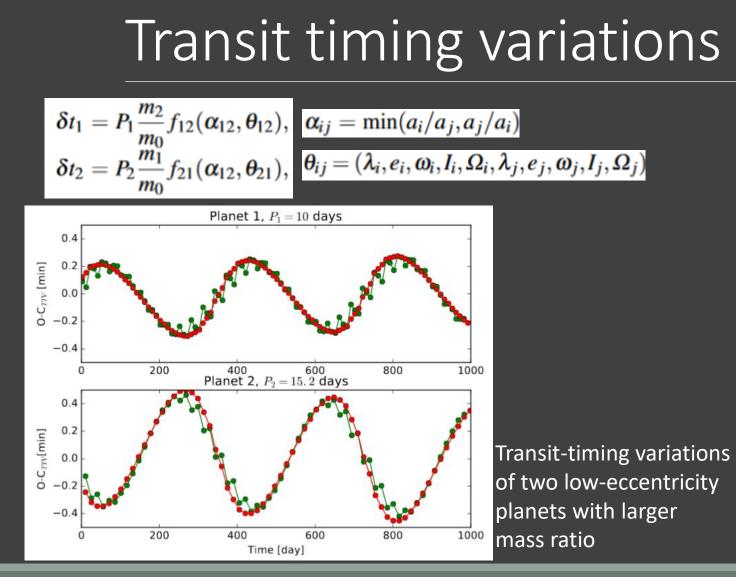
# Rossiter–McLaughlin effect

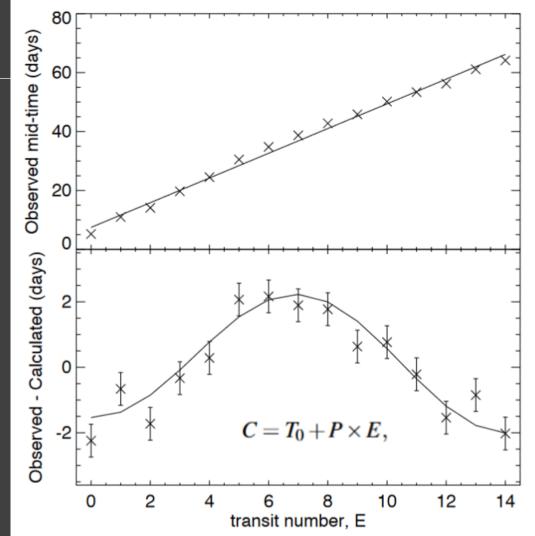
 $D = (R_{\rm p}/R_{\star})^2$ 

$$A_{\rm RM} \simeq \frac{2}{3} D v \sin i_{\star} \sqrt{1 - b^2}$$



1709.06376





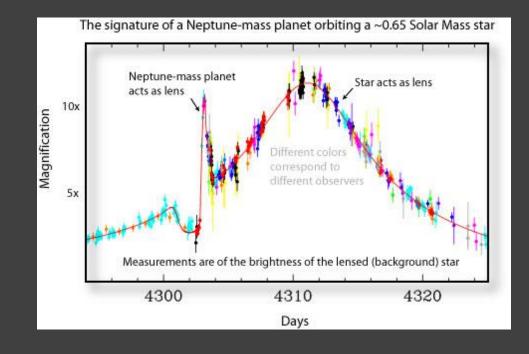
#### 1706.09849

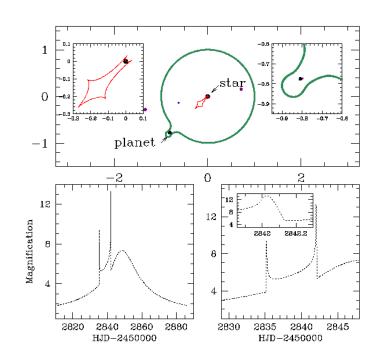
## Transit duration variations

- Torque due to the rotational oblateness of the star;
- Eccentricity variations due to a resonant interaction;
- Inclination changes due to secular precession of the orbital plane.

## Exoplanet detection via microlensing

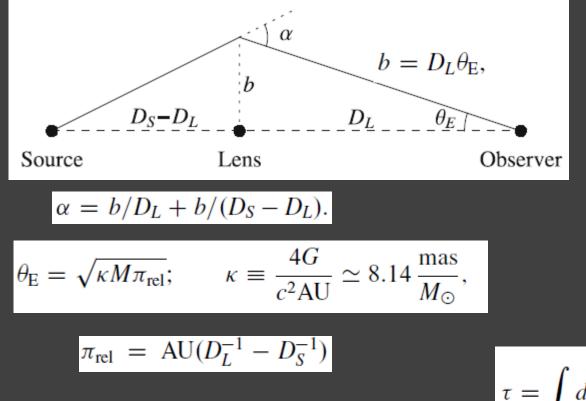
- Sensitive to low mass planets (down to 0.1 M<sub>earth</sub>)
- Sensitive to wide orbits (1-4 AU)
- Sensitive to free-floating planets





#### See a review in Bennet 0902.1761

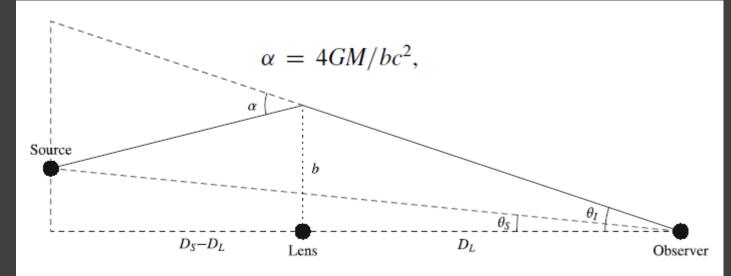
### Gravitational microlensing - 1



Probability of microlensing is small. For stars it is  $\sim 10^{-5} - 10^{-6}$  per year. For planets it is lower, as  $\theta_{\rm E} \sim M^{1/2}$ and  $M_{\rm planet}/M_{\rm star} \sim 10^{-4}$ 

$$\tau = \int dD_L \pi (D_L \theta_{\rm E})^2 n(D_L) \sim \frac{4\pi G M n}{c^2} D^2 = \frac{4\pi G \rho}{c^2} D^2 \sim \frac{G M_{\rm tot}}{D c^2} \sim \frac{v^2}{c^2}$$

### Gravitational microlensing - 2

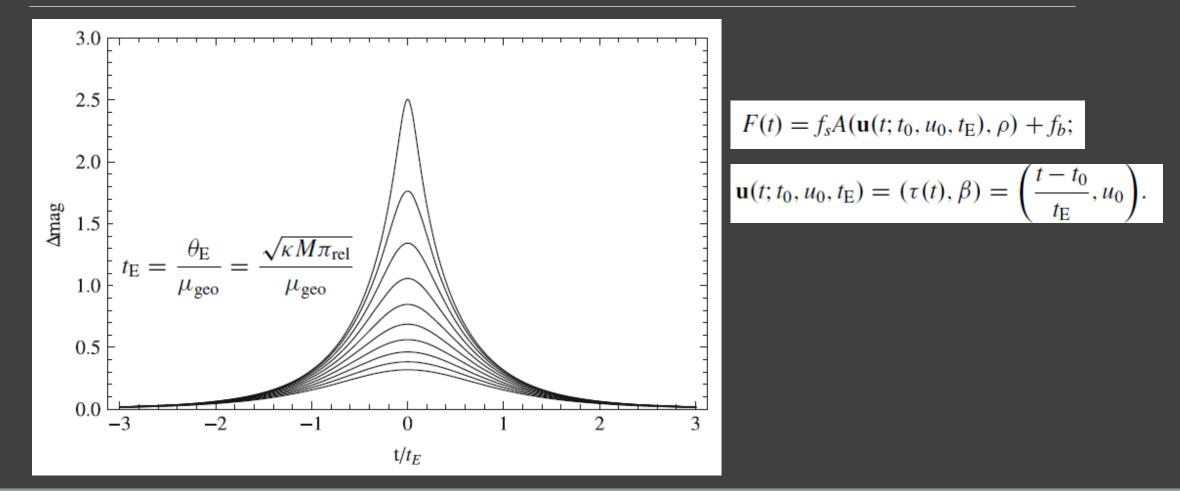


$$\begin{aligned} &(\theta_I - \theta_S)D_S = \alpha(D_S - D_L) \\ &\theta_I(\theta_I - \theta_S) = \frac{4GM\pi_{\rm rel}}{c^2 {\rm AU}} \equiv \theta_{\rm E}^2. \\ &u_{\pm} = \frac{u \pm \sqrt{u^2 + 4}}{2}; \qquad u \equiv \frac{\theta_S}{\theta_{\rm E}} \qquad u_{\pm} \equiv \frac{\theta_{I,\pm}}{\theta_{\rm E}}. \end{aligned}$$

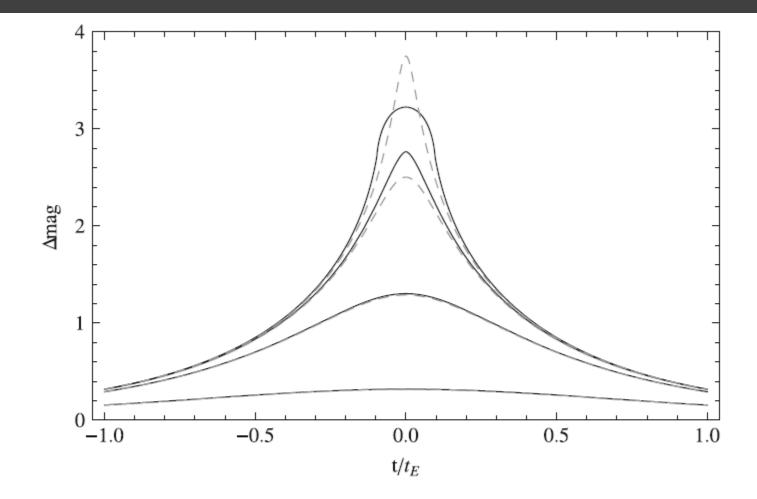
$$A_{\pm} = \pm \frac{u_{\pm}}{u} \frac{\partial u_{\pm}}{\partial u} = \frac{A \pm 1}{2}$$

$$A = \frac{u^2 + 2}{u\sqrt{u^2 + 4}} = (1 - Q^{-2})^{-1/2}; \qquad Q \equiv 1 + \frac{u^2}{2},$$

### Light curves for point lenses



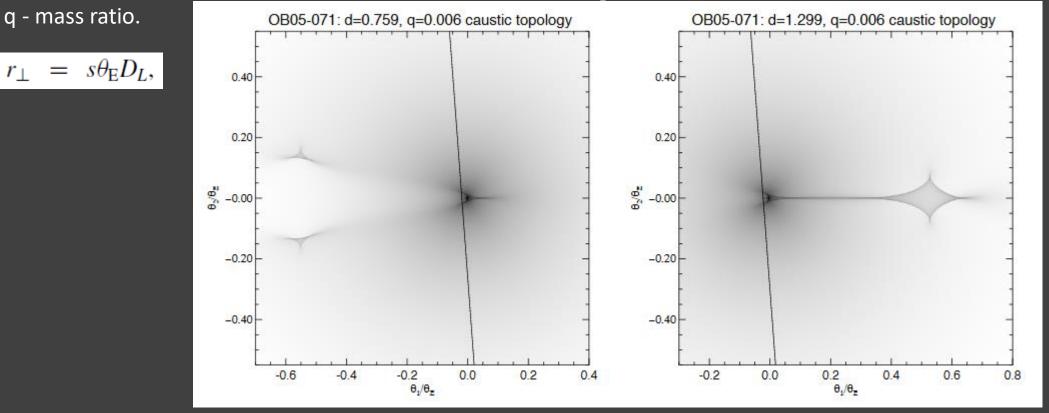
# Finite size lense



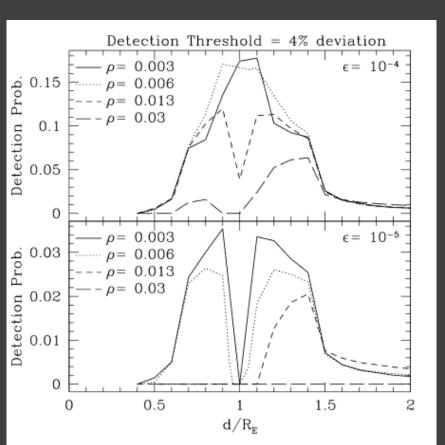
**Fig. 3.4** Magnification as a function of time in microlensing events for an impact parameters  $u_0 = 10^{-n}$  with  $n \in \{-1.5, -1, -0.5, 0\}$ . The angular source size is  $0.1\theta_E$ . Note that when the impact parameter is greater than the source radius, the magnification is higher than the corresponding Paczynski curve (*dashed*). When the impact parameter is smaller than the source radius (source passing right behind the lens), the magnification saturates

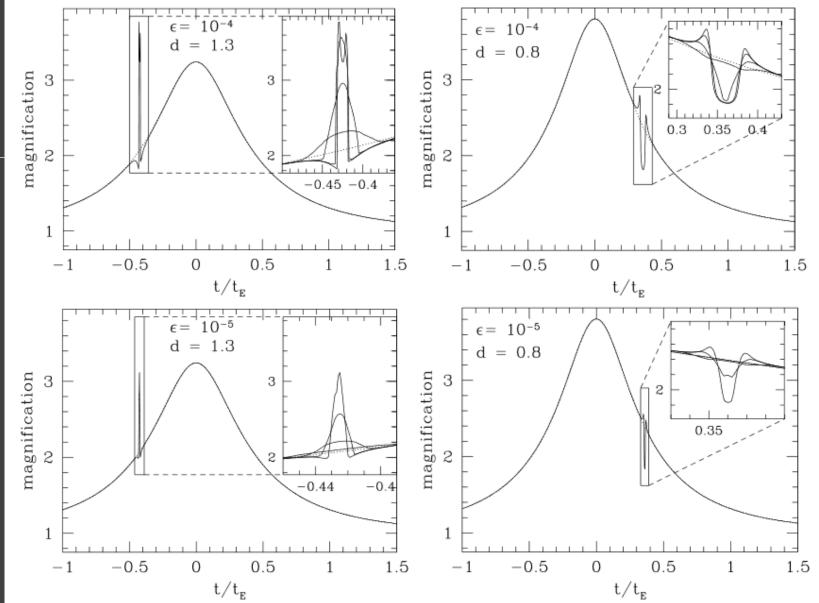
## Binary lense

#### s – separation of components in units of the Einstein radius $\theta_{E}$ .

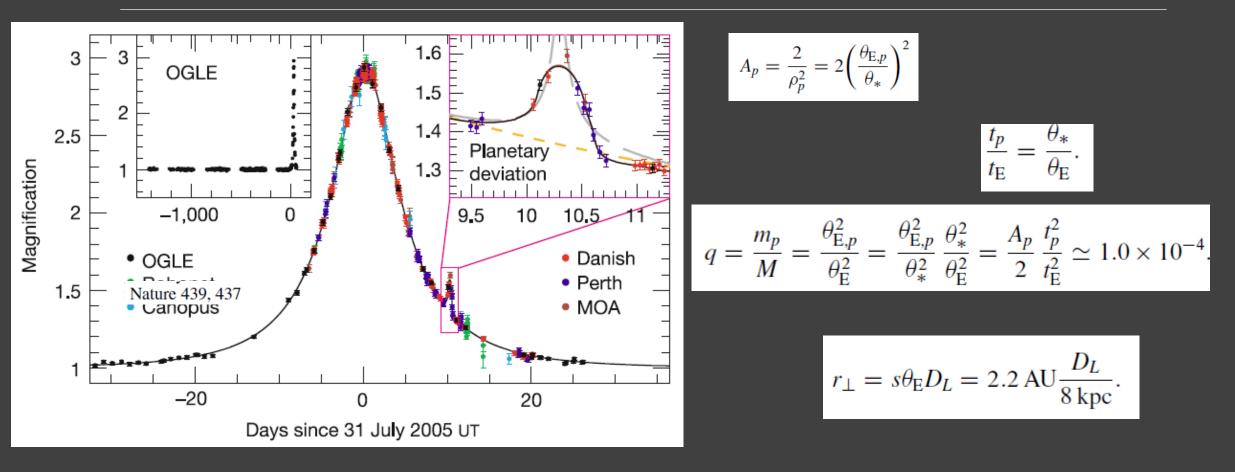




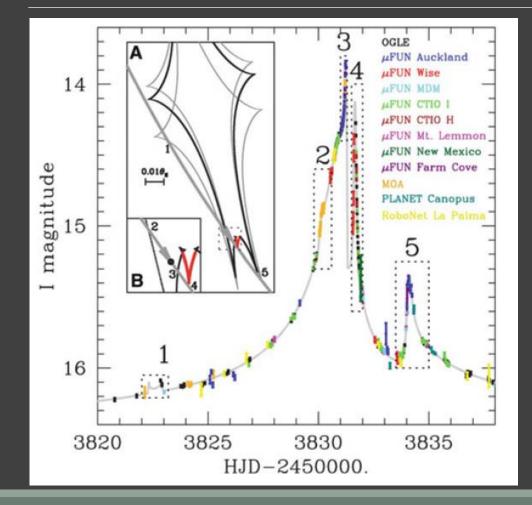




### Cold Neptune

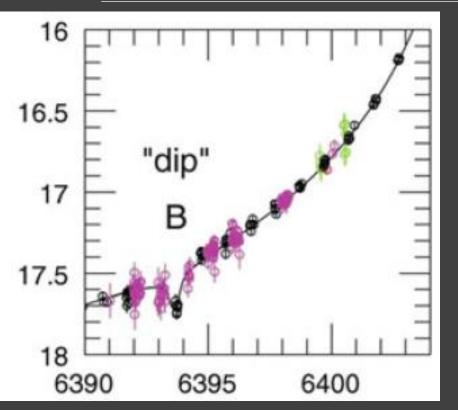


## Solar system – like system

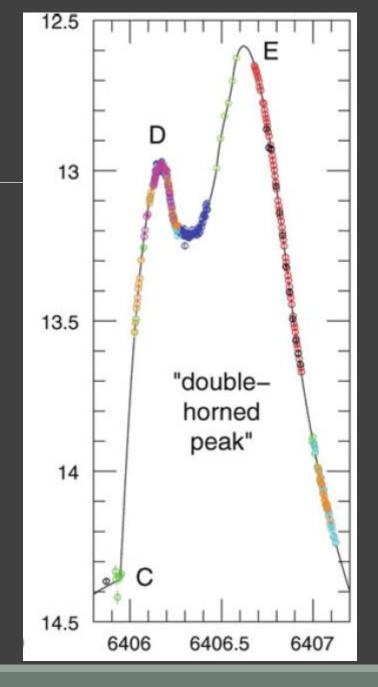


Jupiter and Saturn analogues. Distances are slightly smaller consistent with smaller mass of the host star.

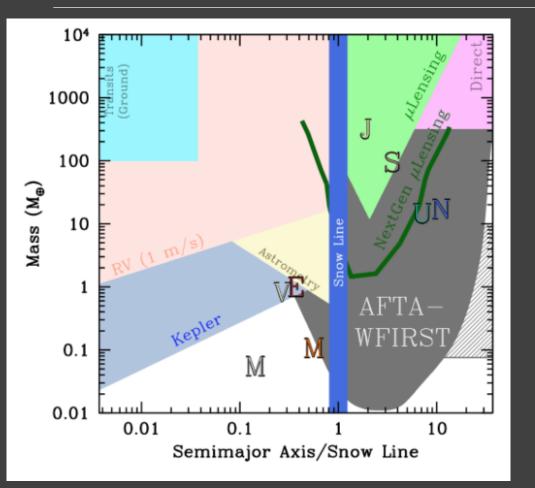
#### Dips due to planets

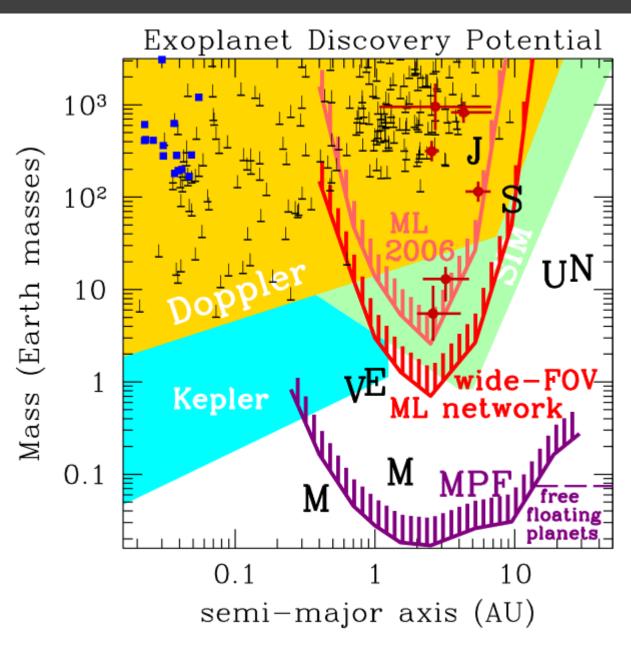


A terrestrial-mass planet in a binary. The planet orbits a red dwarf (1 AU), which orbits another star (15 AU)



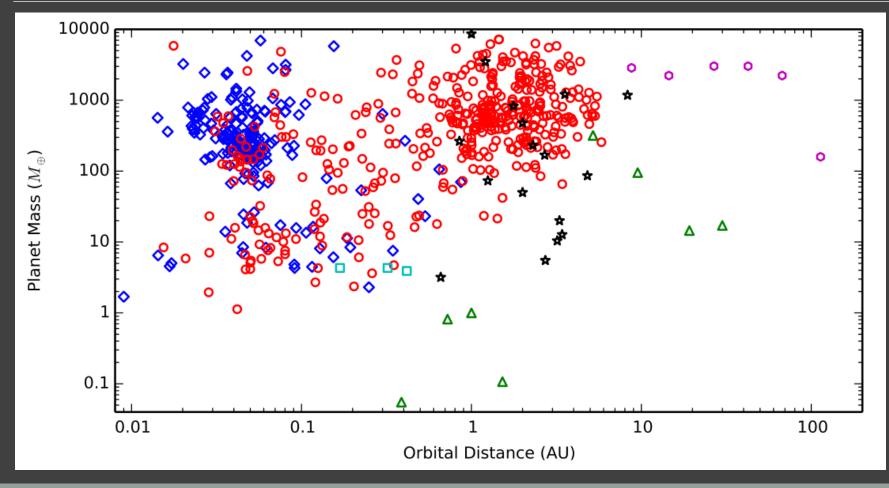
# Comparison of three methods





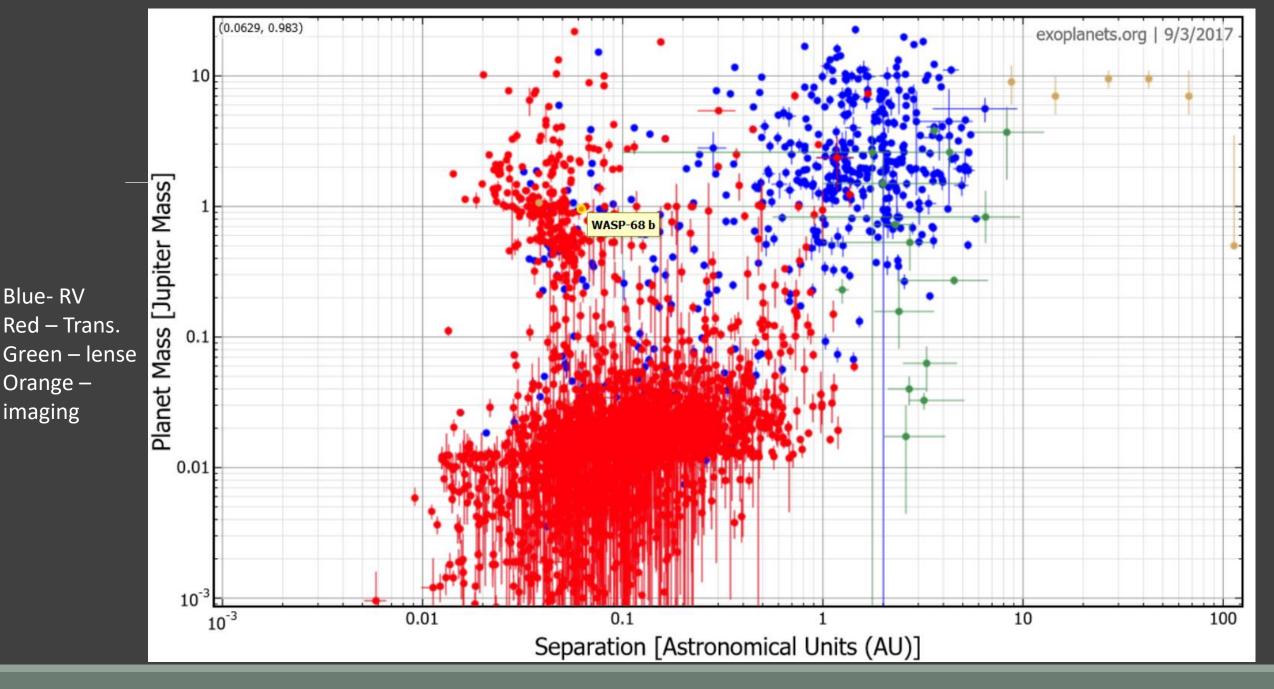
0902.1761

### Discoveries by different methods



RV = red circles, transit = blue diamonds, imaging = magenta hex., gravlens = black stars, psr time = cyan squares.

Planets in the Solar System are green triangles.



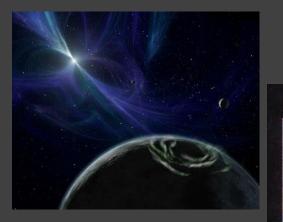
http://exoplanets.org/plots

# Timing

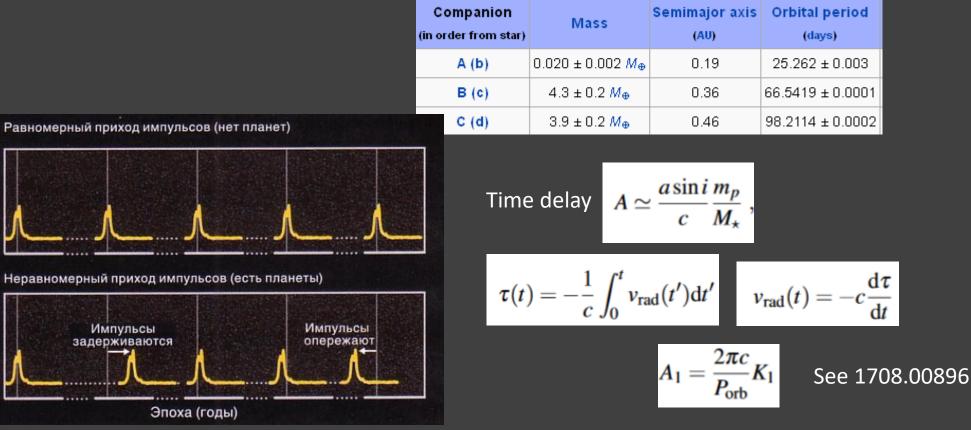
Observations of a periodic process (radio pulsar, binary system, pulsating star) allows to identify a perturber binary MINOR DIP stars at maximum ECLIPSING BINARY VARIABLE - At Minor Minimum 80% of the stars in our galaxy are binary stars Darker star eclipses brighter star MINIMUM MINIMUM

## Planets around a radio pulsar

#### Wolszczan, Frail 1992

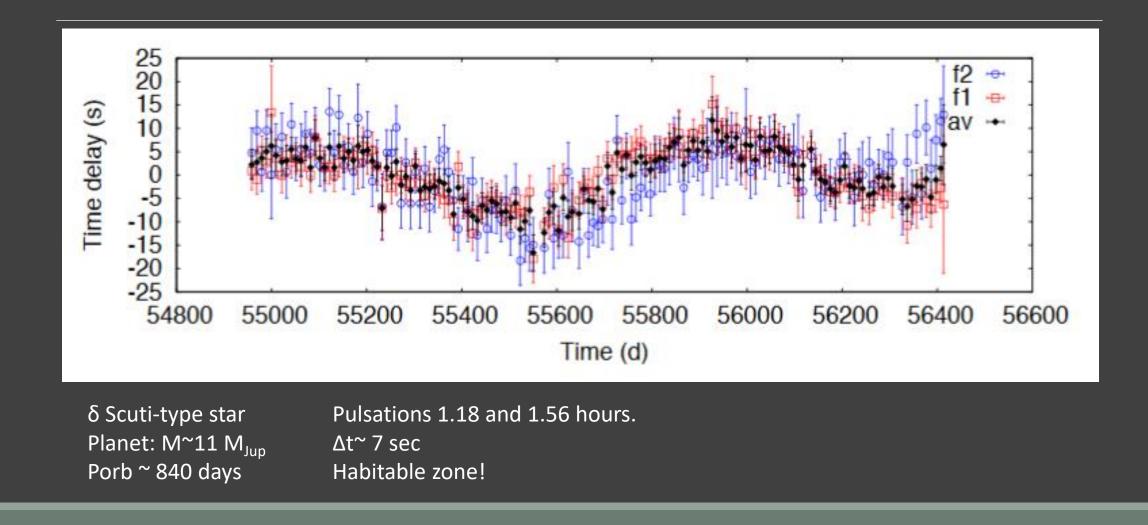


PSR B1257+12 Millisecond pulsar



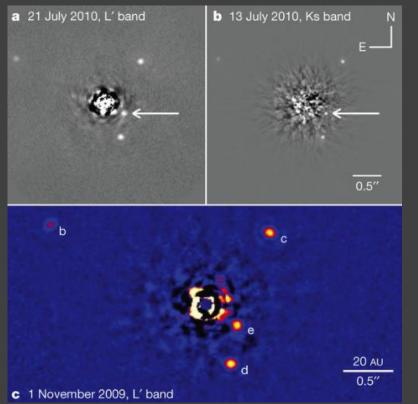
#### Three light planets

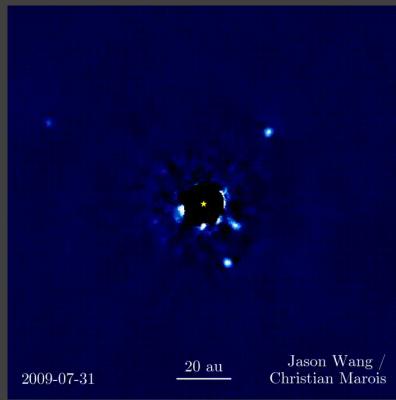
### Time delays for KIC 7917485



# Direct imaging

Now it is possible to see self-luminous planets ( $10^{-5}$  in flux) at >~1 arcsec. For comparison: Solar system analogue at 10 pc gives for Jupiter  $10^{-9}$  in flux and 0.5 arcsec.



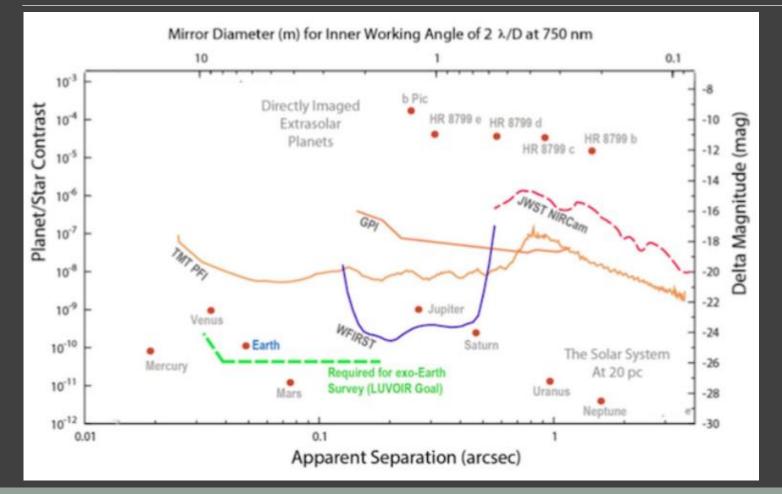


## Telescope properties

| Instrument            | Telescope  | Wavelength | Ang. resol. | Coronagraph    |  |
|-----------------------|------------|------------|-------------|----------------|--|
|                       |            | (µm)       | (mas)       |                |  |
| ACS                   | HST        | 0.2–1.1    | 20-100      | Lyot           |  |
| STIS                  | HST        | 0.2–0.8    | 20-60       | Lyot           |  |
| NAOS-CONICA           | VLT        | 1.1–3.5    | 30–90       | Lyot/FQPM      |  |
| VISIR                 | VLT        | 8.5–20     | 200-500     | -              |  |
| SINFONI-SPIFFI        | VLT        | 1.1–2.45   | 28-62       | -              |  |
| SPHERE                | VLT        | 0.95–2.32  | 24-62       | Lyot/APLC/FQPM |  |
| PUEO                  | CFHT       | 0.75–2.5   | 4–140       | Lyot           |  |
| CIAO                  | SUBARU     | 1.1–2.5    | 30–70       | Lyot           |  |
| OSIRIS                | Keck I     | 1.0-2.4    | 20-100      | -              |  |
| AO-NIRC2              | Keck II    | 0.9–5.0    | 20-100      | Lyot           |  |
| ALTAIR-NIRI           | Gemini N.  | 1.1-2.5    | 30-70       | Lyot           |  |
| GPI                   | Gemini S.  | 0.9–2.4    | 24-62       | Lyot/APLC      |  |
| PALM-3000 PHARO       | Hale 200"  | 1.1–2.5    | 60–140      | Lyot/FQPM      |  |
| PALM-3000 Project1640 | Hale 200"  | 1.06–1.76  | 43–71       | APLC           |  |
| AO-IRCAL              | Shane 120" | 1.1–2.5    | 100–150     | -              |  |

 $\Theta$ =(a/d)(1+e) = = 1 arcsec (a/AU)(d/pc)<sup>-1</sup> (1+e)

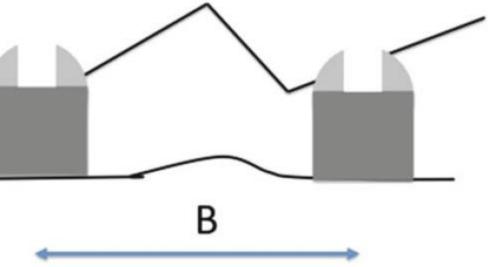
## Direct imaging: present and future



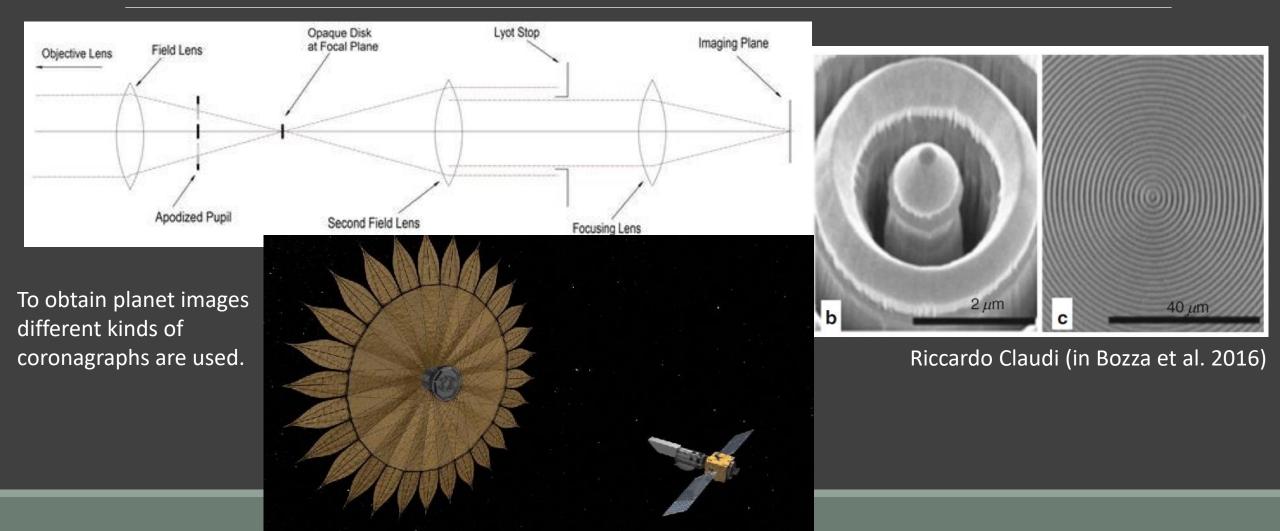
### Ground optical interferometers

| Instrument | Interf. | Baseline | Bands  | Ang. res. | Spec. res. | Aperture |
|------------|---------|----------|--------|-----------|------------|----------|
|            |         | (m)      |        | (mas)     |            |          |
| AMBER      | VLTI    | 16-200   | J,H,K  | 0.6–14    | 35-15,000  | 3        |
| MIDI       | VLTI    | 16–200   | Ν      | 4-80      | 20–220     | 2        |
| PIONIER    | VLTI    | 16–200   | H,K    | 1.5-45    | 15         | 4        |
| V2         | Keck I  | 85       | H,K,L  | 2–5       | 25-1800    | 2        |
| Nuller     | Keck I  | 85       | Ν      | 10–16     | 40         | 2        |
| Mask       | Keck    | 1–10     | J to L | 13-400    | None       | 2        |
| Classic    | CHARA   | 34–330   | H,K    | 0.5–7     | None       | 2        |
| FLUOR      | CHARA   | 34–330   | K      | 0.7–7     | None       | 2        |
| MIRC       | CHARA   | 34–330   | J,H    | 0.4–5     | 40-400     | 4        |
| BLINC      | MMT     | 4        | Ν      | 250       | None       | 2        |
| LMIRCAM    | LBTI    | 14–23    | L,M    | 27–72     | None       | 2        |
| NOMIC      | LBTI    | 14–23    | Ν      | 72–200    | None       | 2        |

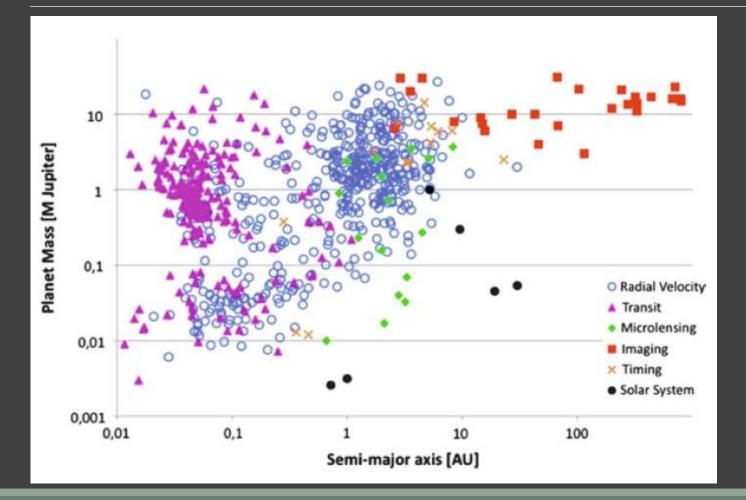
Better resolution, but smaller aperture



### Coronagraphs

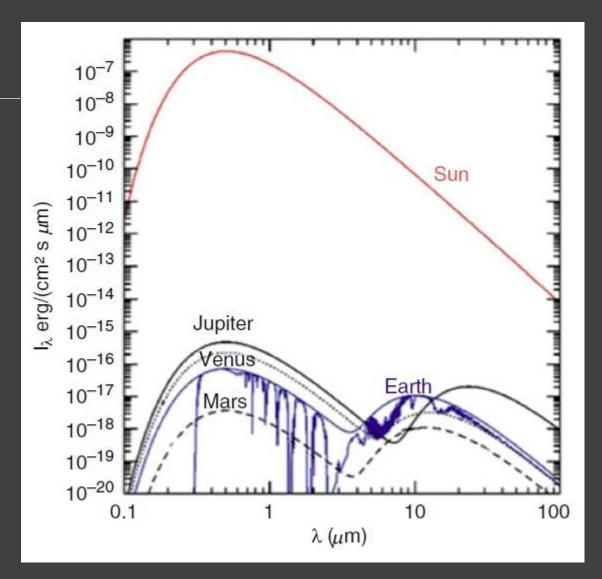


#### Imaging vs. other methods

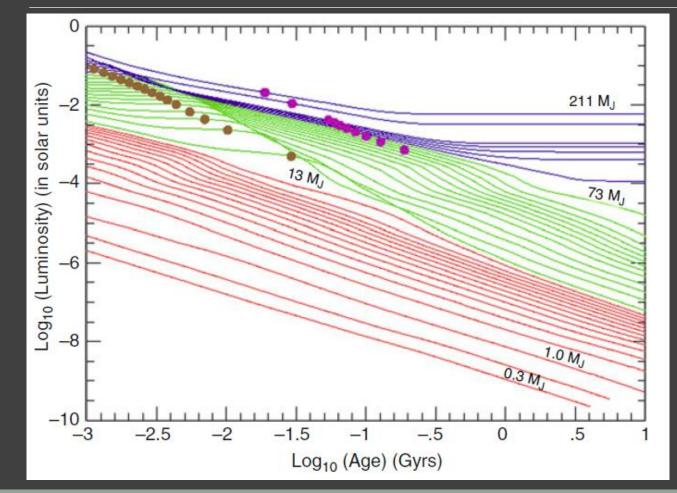


Notice, how much better planets are visible in IR. Especially Jupiter at 20-30 micrometers.

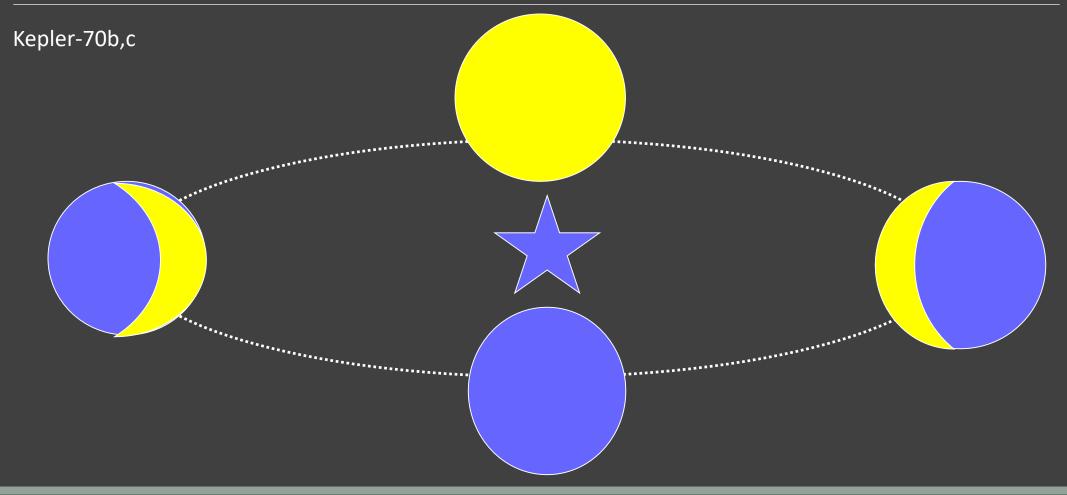
$$F_{\rm p,Vis} = A(\lambda, t)\phi(t)\frac{R_{\rm p}^2}{4a^2}B(\lambda, T_{\rm eff})R_{\star}^2,$$



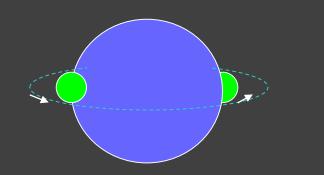
### Young planets are hotter



# Planet light identification

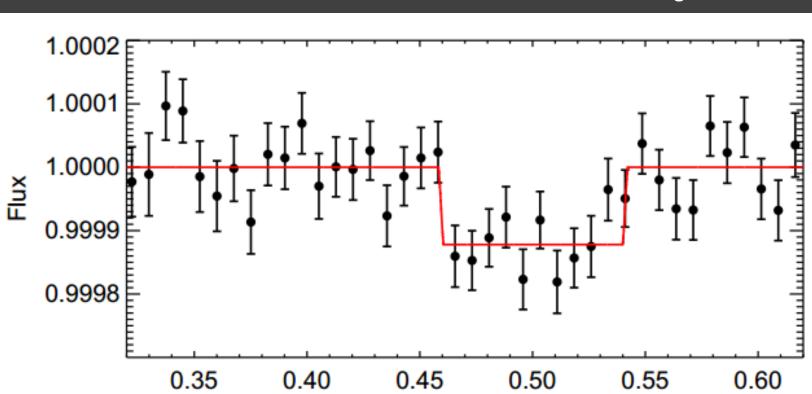


# IR light



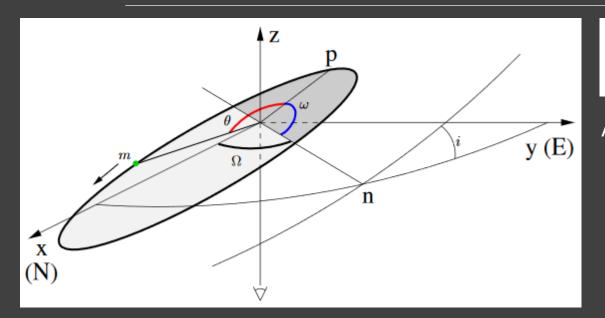
55 Cnc e Mass: 7-8 Earth mass Semi-major axis: 0.016 AU Orbital period: 0.74 days

Temperature 2000-2600K

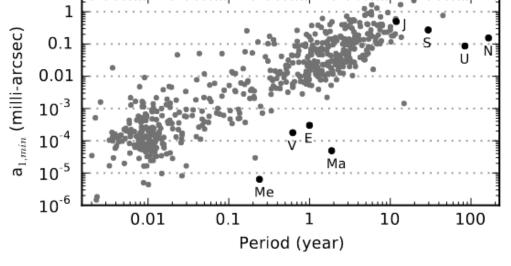


#### Occultation light curve

#### Astrometric detection



 $4\pi^{2} \ \frac{\bar{a}_{1}^{3}}{P^{2}} = G \ \frac{M_{P}^{3}}{(M_{*} + M_{P})^{2}},$ It is easier to detect massive long period planets on eccentric orbits. Astrometry allows to determine  $M_{planet}^{3}/(M_{star} + M_{planet})^{2}$ 



Data on 570 stars with planets are shown. Solar system data is scaled for a star at 10 pc.

#### 1505.06869, see a review in astro-ph/0507115

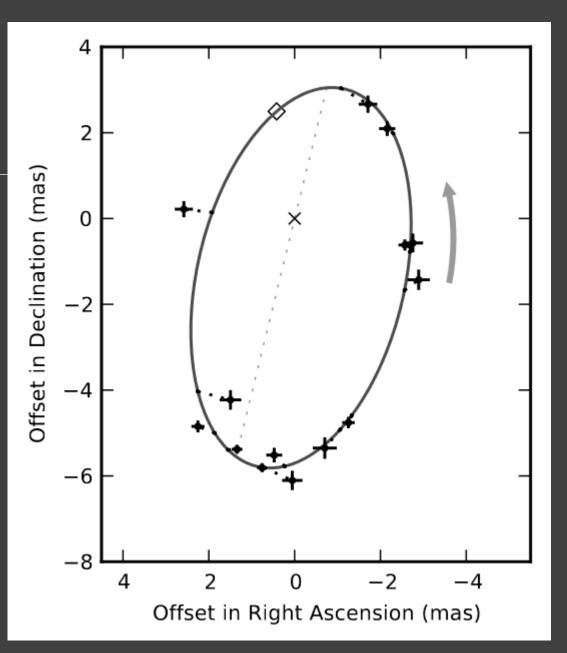
# The only candidate

Came out to be a brown dwarf with 28  $M_{iup}$ .

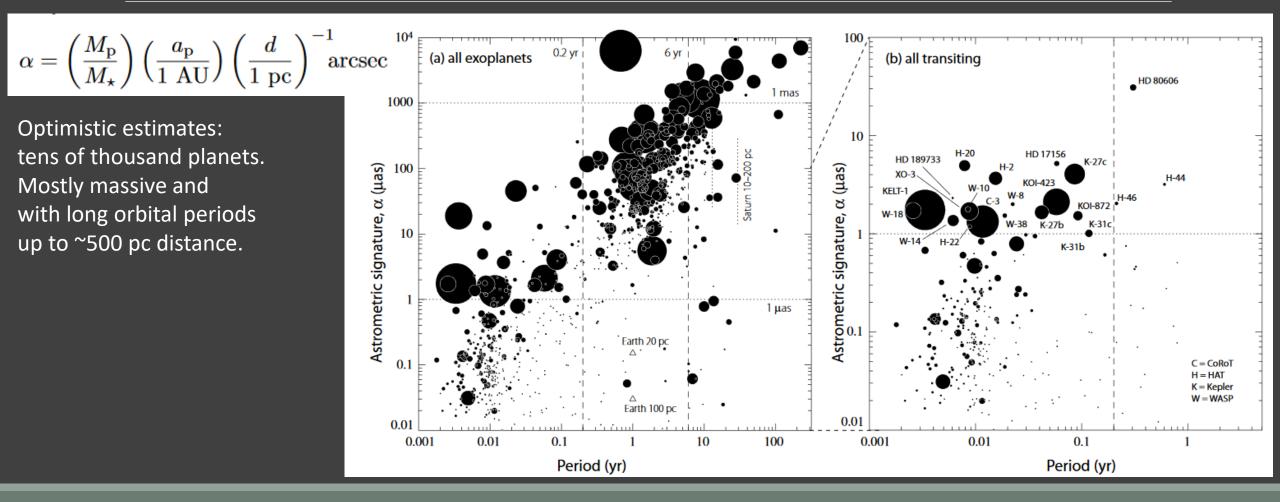
Now waiting for Gaia data.

Fig. 15.— The barycentric orbit of the L1.5 dwarf DENIS-P J082303.1-491201 caused by a 28 Jupiter mass companion in a 246 day orbit discovered through ground-based astrometry with an optical camera on an 8 m telescope (*Sahlmann et al.*, 2013a).

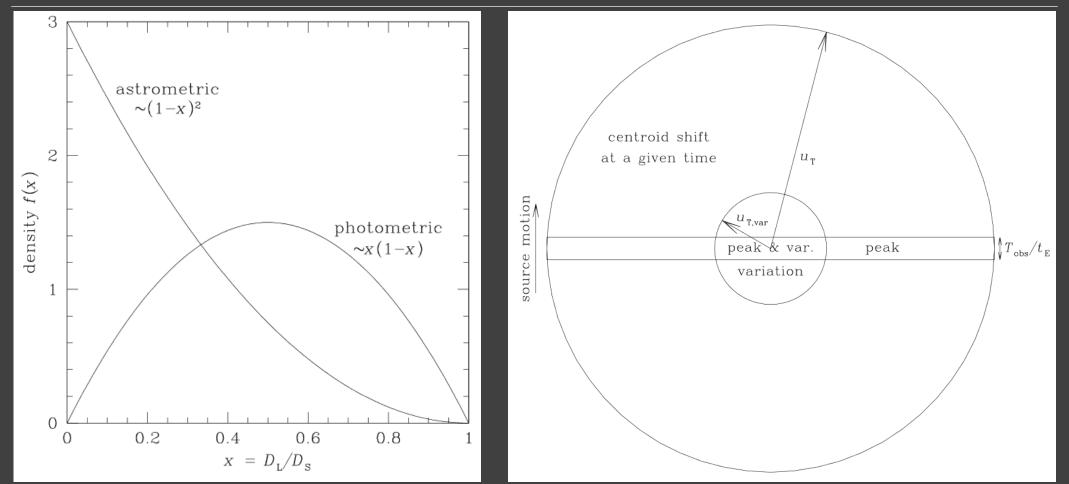
Few other candidates have been mentioned by Muterspaugh et al. (2010)



### Gaia and astrometric microlensing

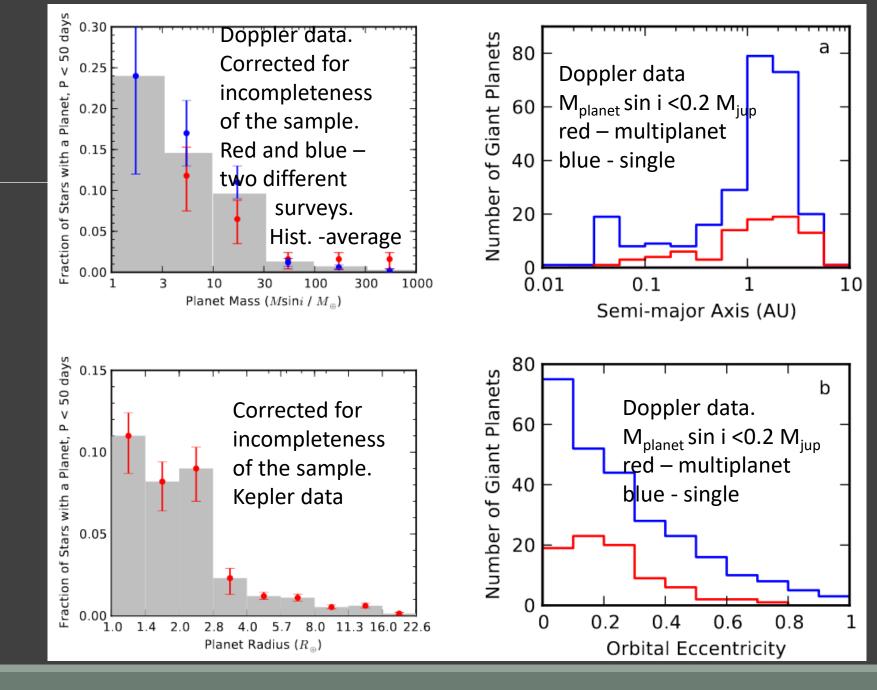






The Astrophysical Journal, Volume 534, Issue 1, pp. 213-226

# Planetary statistics



## Literature

arxiv:1505.06869 Exoplanet Detection Techniques arxiv:1504.04017 The Next Great Exoplanet Hunt arxiv:1410.4199 The Occurrence and Architecture of Exoplanetary Systems

arXiv:1708.00896 Timing by Stellar Pulsations as an Exoplanet Discovery Method arxiv:1706.09849 Transit Timing and Duration Variations for the Discovery and Characterization of Exoplanets arxiv:1705.05791 Exoplanet Biosignatures: A Review of Remotely Detectable Signs of Life arxiv:1704.07832 Mapping Exoplanets arxiv:1701.05205 Characterizing Exoplanets for Habitability arxiv:1411.1173 Astrometric exoplanet detection with Gaia arxiv:1001.2010 Transits and Occultations arxiv:0904.0965 Astrometric detection of earthlike planets arXiv:0904.1100 Exoplanet search with astrometry arxiv:0902.1761 Detection of extrasolar planets by gravitational microlensing ApJ (2000) Dominik, Sahu Astrometric microlensing

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