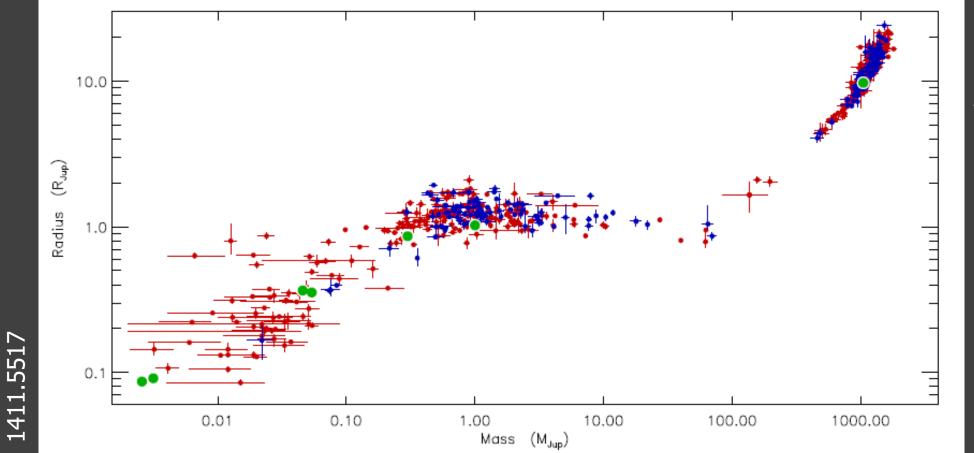


Planet detection methods

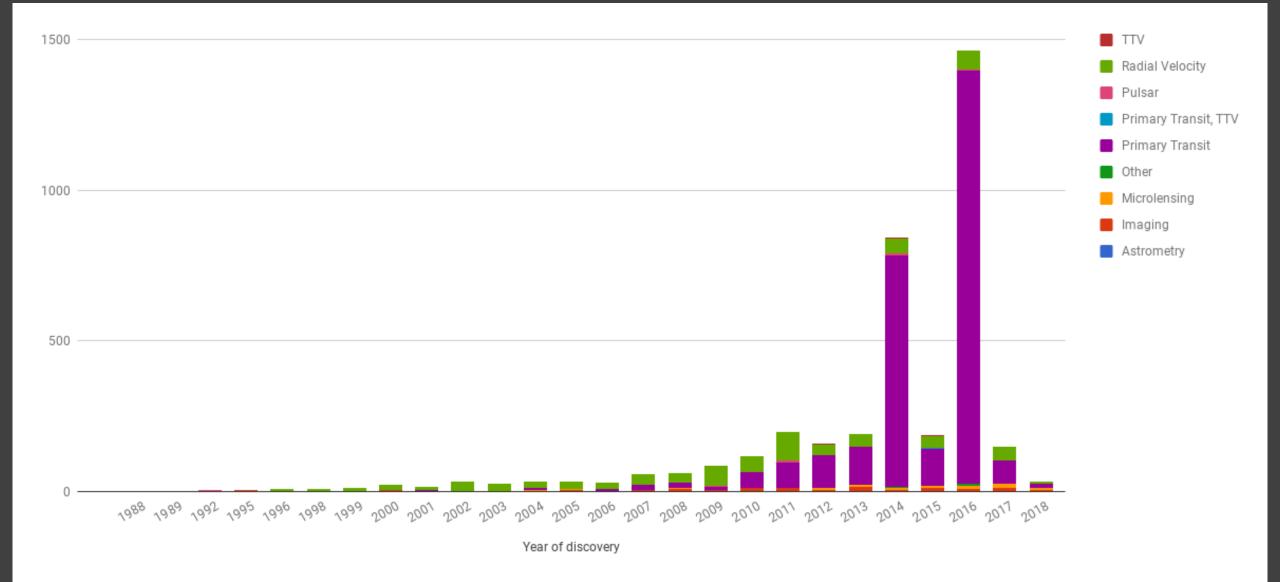
SERGEI POPOV

Planets, brown dwarfs stars



Brown dwarfs: (12-13)<M<(75-80) Jupiter masses

Rate of exoplanet discovery



Exoplanet catalogues

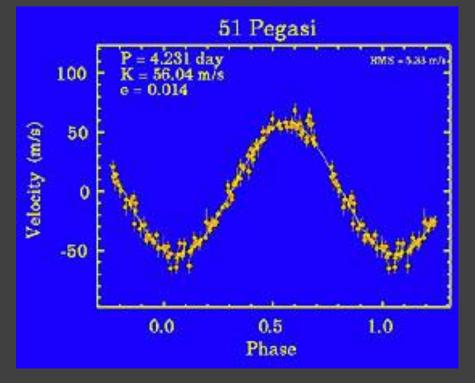
Catalog	Mass criteria	Confidence criteria	Numb	per of planets [†]				
Exoplanet Encyclopaedia	$M_p - 1\sigma < 60M_{Jup}$	Submitted paper, conference talk	3741		Ever	clanets Methodolog	iv Exoplanets	California
NASA Exoplanet Archive	$M_p < 30 M_{Jup}$	Accepted, refereed paper	3704	exoplanets.o	Data I	Explorer and FAQ		Planet Survey
Open Exoplanet Catalog	None listed	Open-source	3504	an all and		Table	2925 Planets	with good orbits listed coplanet Orbit
[†] : as of February 27th, 201	8.			C. A.	The same			se r Planets ig microlensing and
http://exoplanets.org	:/			Contraction of the		Plots	2950 Total Plane	Confirmed ts
				a states			2337 Unco	nfirmed Kepler idates
http://exoplanet.eu/c	catalog			SAL 2		Search		Planets ted planets + Kepler stes
http://exoplanetarchive.ipac.caltech.edu/index.html			The Exoplanet Data Explorer is an Orbit Database. The Exoplanet O parameters of exoplanets orbiting exoplanets. A detailed description of the Exopla	rbit Database is a normal stars from	carefully constructed co the peer reviewed litera	mpilation of quality, ature, and updates t	spectroscopic orbital he Catalog of nearby	
				In addition to the Exoplanet Data a quick and convenient download	here. A list of all arch	lso provided the entire E hived CSVs is available <u>b</u>	xoplanet Orbit Datab ere.	ase in CSV format for
http://www.openexop	planetcatalogue.	com						

See also http://www.astronet.ru/db/msg/1391325 (in Russian)

1803.11158 1808.10236

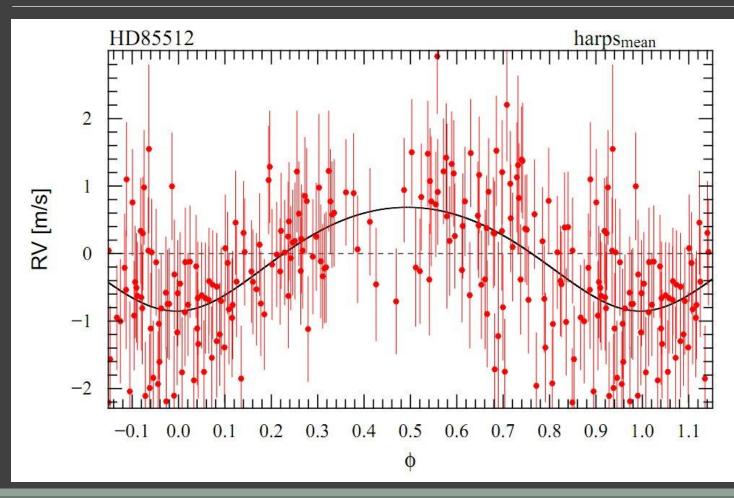
Radial velocities

Michel Mayor and Didier Queloz 1995





First light planets



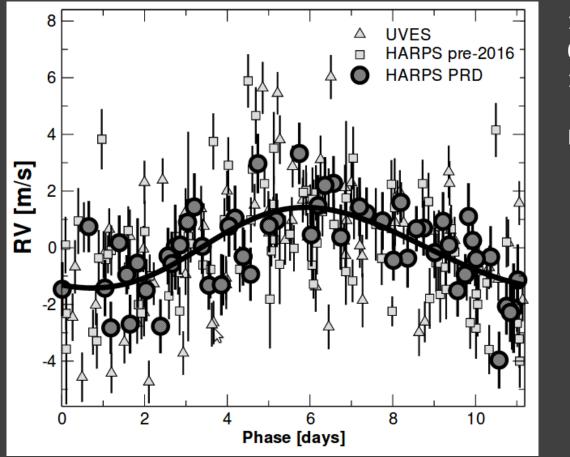
The problem is to measure small velocity variations for relatively long time.

Quality and stability of the spectrograph is more important than the telescope size.

This planet discovered by HARPS. Situated just near the zone of habilability.

1108.3447

Proxima Centauri b

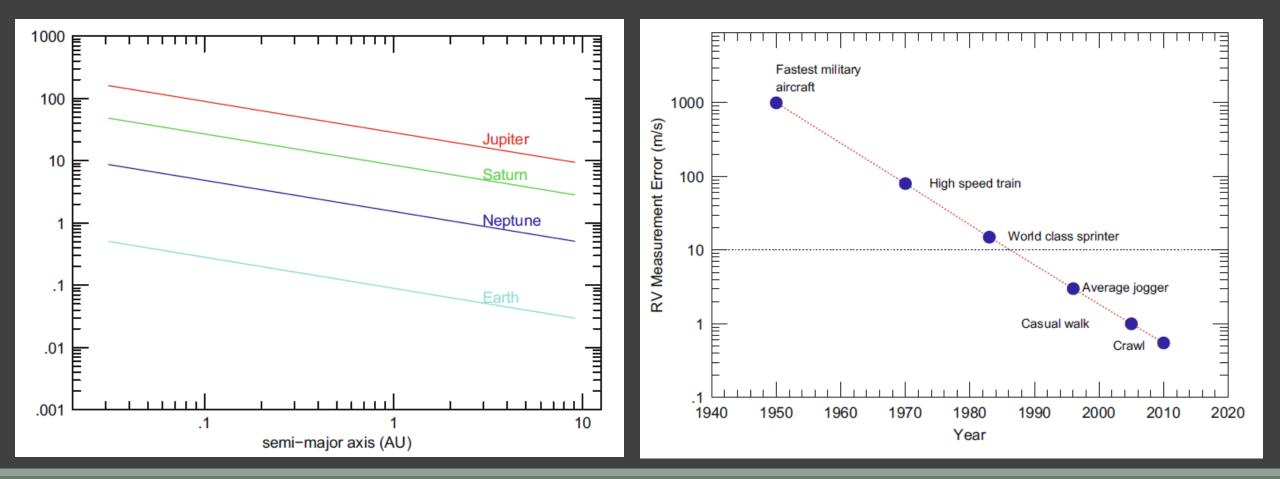


1.3 Earth masses0.05 AU11 days

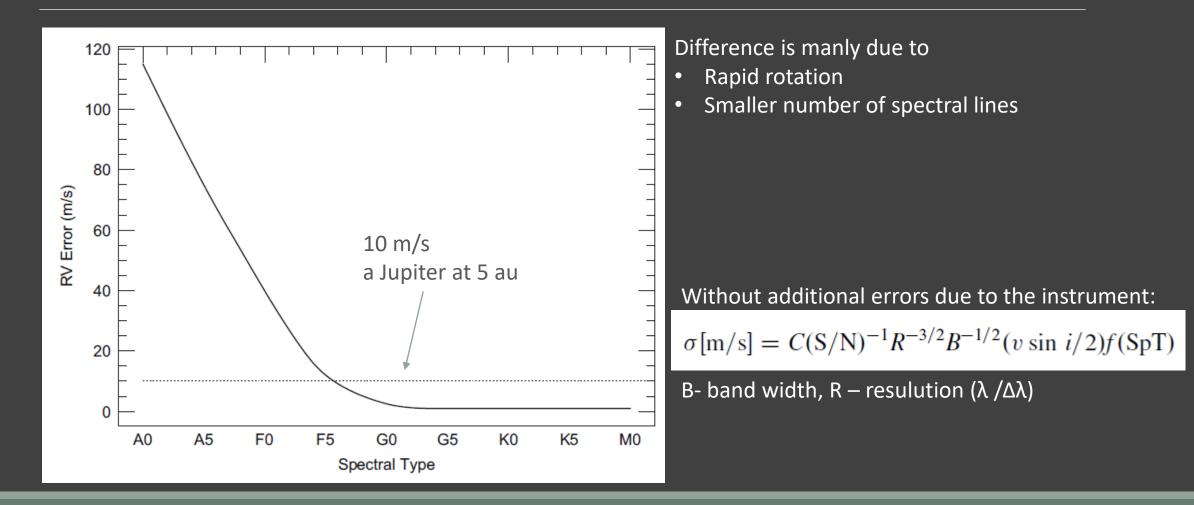
Habitability zone

1609.03449

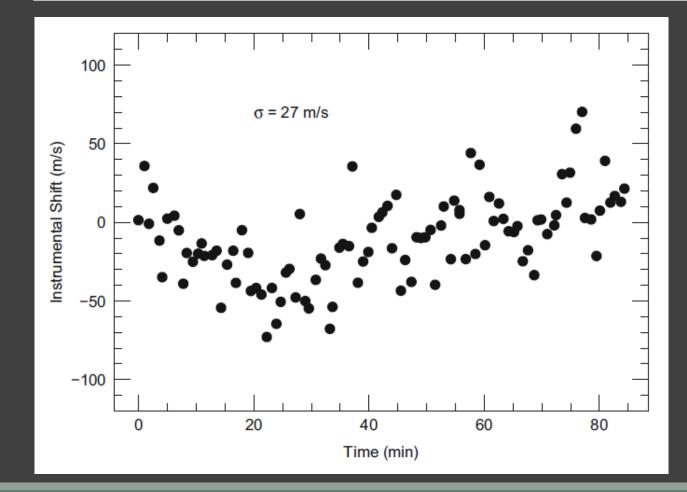
Radial velocities: data and measurements



Role of a star

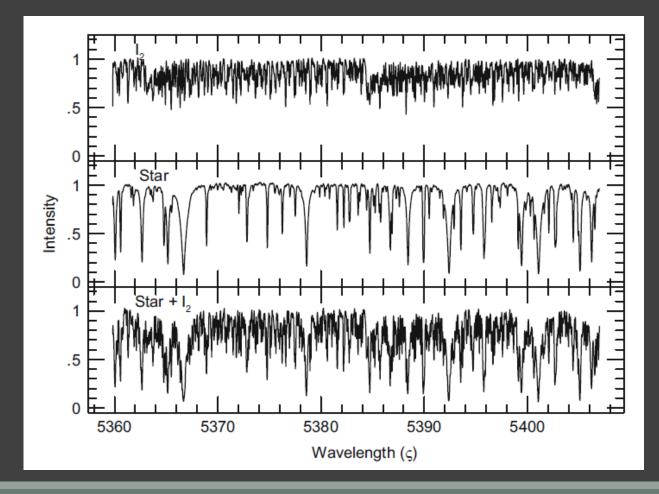


Necessity for simultaneous record of the stellar and calibration spectra



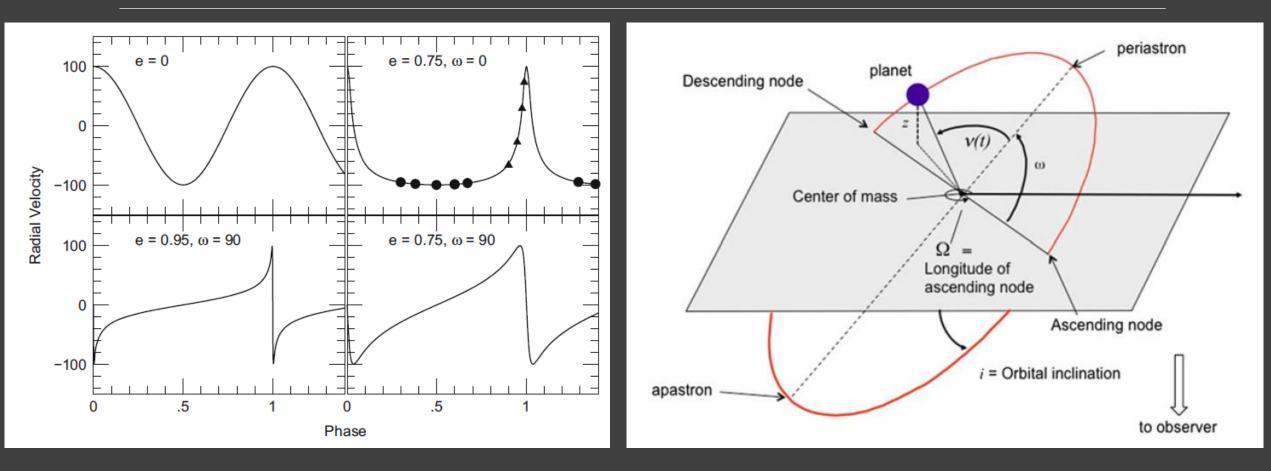
It is necessary to take the stellar and the laboratory spectra simultaneously, as the shift due to stellar velocity is very small and so the device cannot be stabilized to such level. Any external mechanical influence can shift the detector so that the position of the line cannot be determined with precision high enough to detect the signal from the planet presence.

Molecular iodine cell



 I_2 cell became the first effective tool to provide lines for RV measurements.

Velocity vs. phase for different orbits



Planet mass

$$f(m) = \frac{M_2^3 \sin^3 i}{(M_1 + M_2)^2} = \frac{K_1^3 P (1 - e^2)^{3/2}}{2\pi G} \approx \frac{M_2^3 \sin^3 i}{M_1^2}$$

Thus, it is necessary to know the stellar mass (M_1)

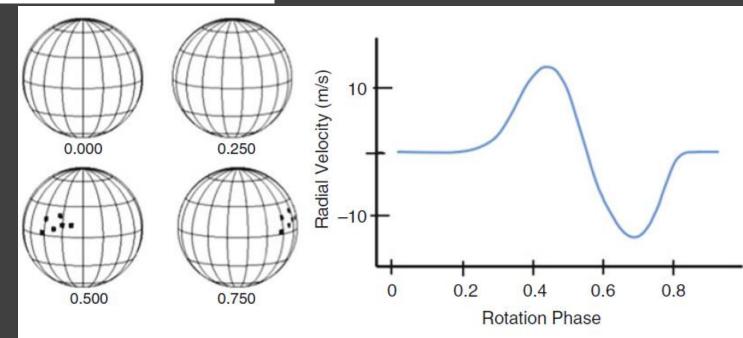
$$\langle \sin i \rangle = \frac{\int_0^{\pi} p(i) \sin i \, di}{\int_0^{\pi} p(i) \, di} = \frac{\pi}{4} = 0.79$$

For the mass function <sin³ i> is important:

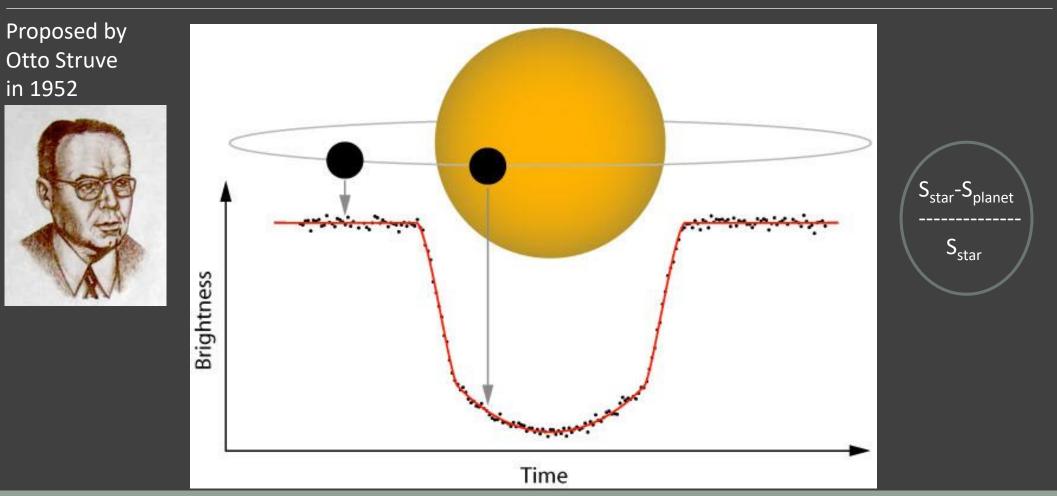
$$\frac{\int_0^{\pi} p(i)\sin^3 i\,di}{\int_0^{\pi} p(i)\,di} = 0.5 \int_0^{\pi} \sin^4 i\,di = \frac{3\pi}{16} = 0.59$$

Stellar noise

Phenomenon	RV amplitude (m s ^{-1})	Time scales	
Solar-like oscillations	0.2–0.5	\sim 5–15 min	
Stellar activity (e.g., spots)	1–200	\sim 2–50 days	
Granulation/Convection pattern	\sim few	\sim 3–30 years	

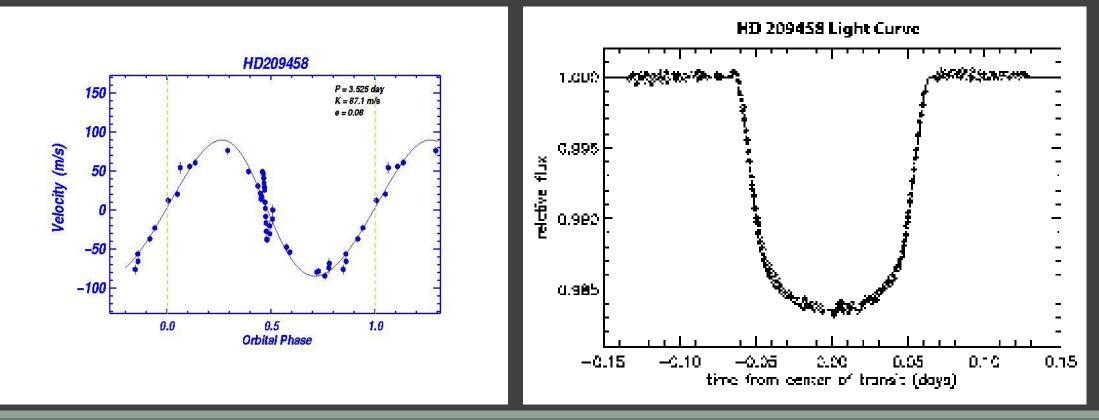


Planet transits

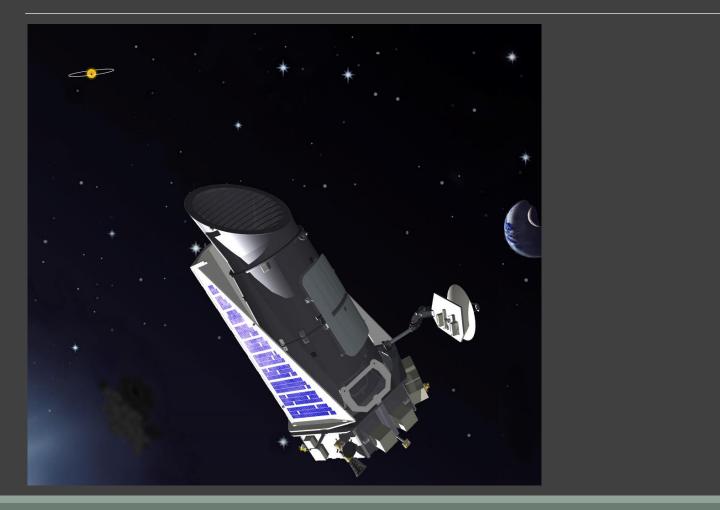


The first transit measurement. HD 209458

The first measurements of a transit was made from the ground for a planet discovered by RV, and so known orbital parameters.

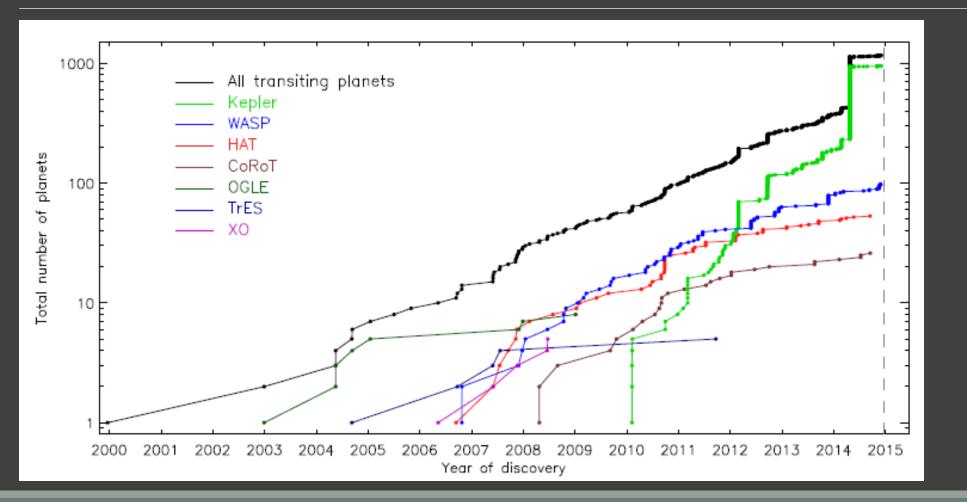


Kepler and CoRoT



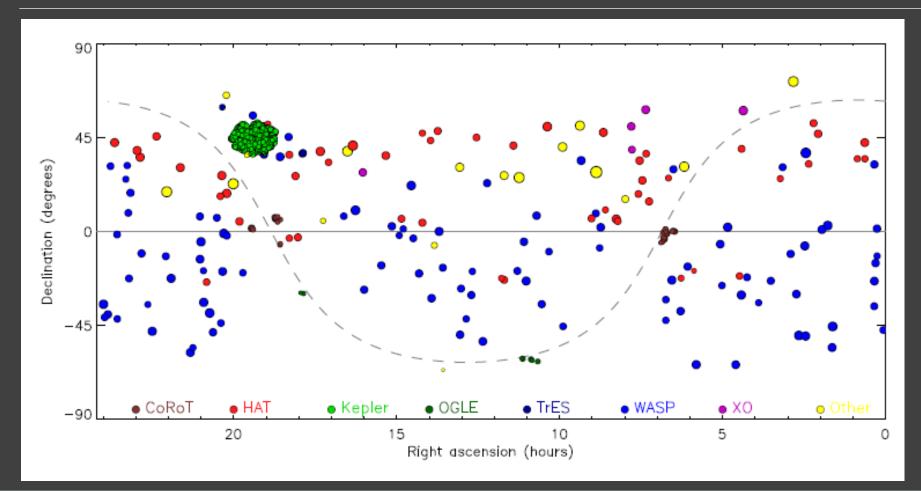


Rate of discovery



1411.5517

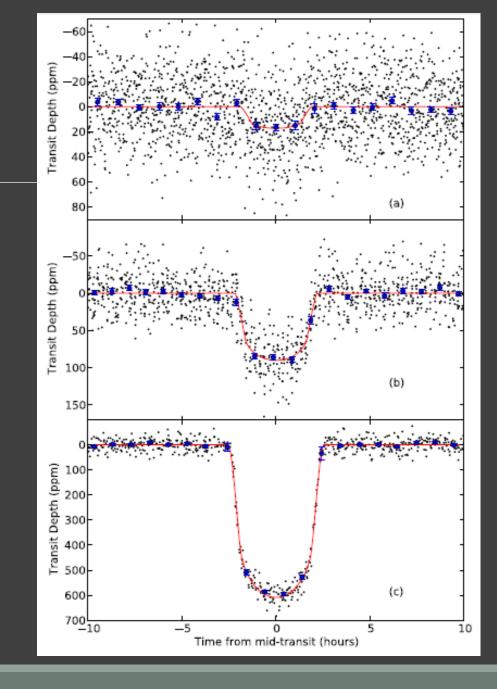
Transiting planets in the sky



1411.5517

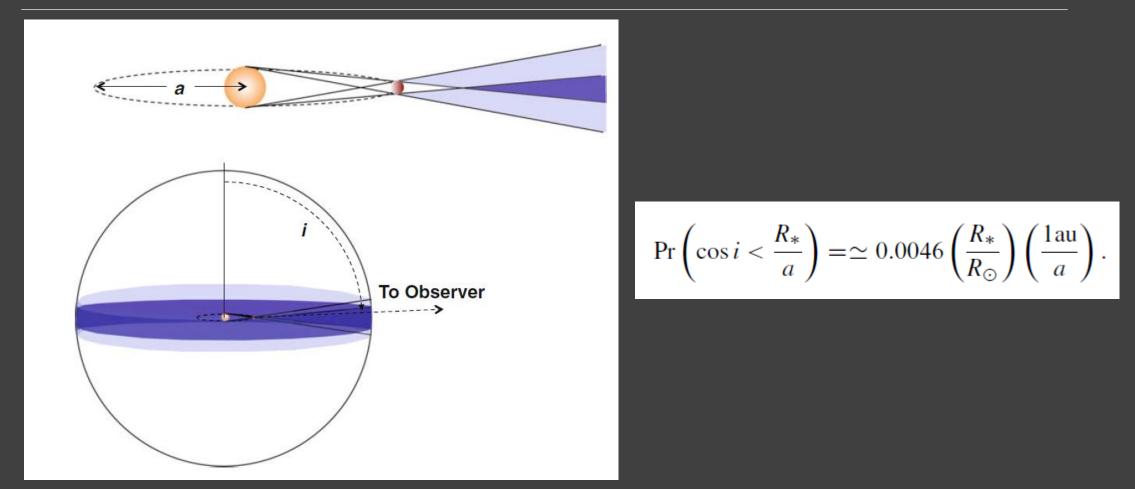
Very small planets

Kepler-37b The first discovered exoplanet with size smaller than Mercury



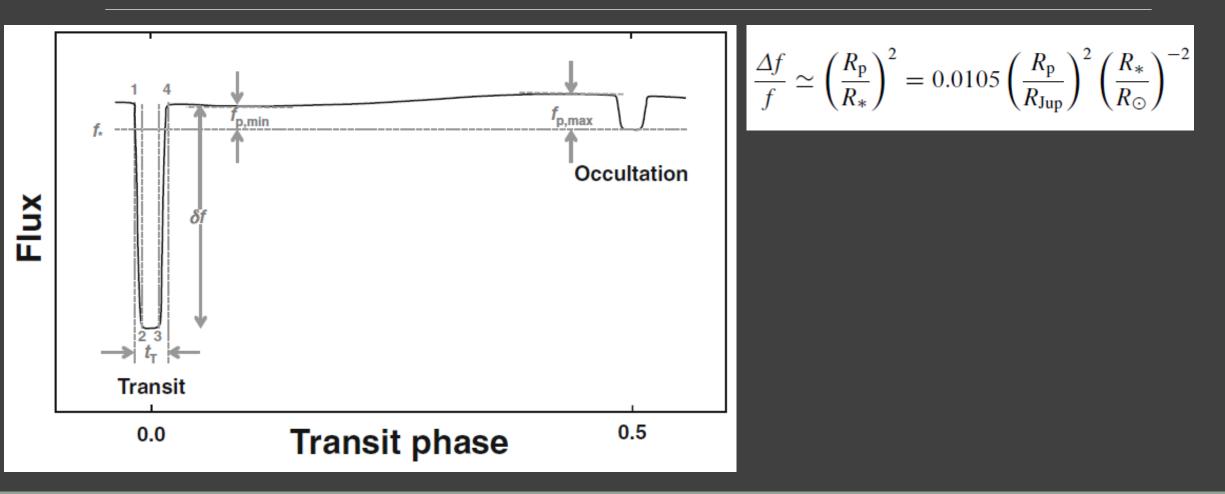


Transit probability

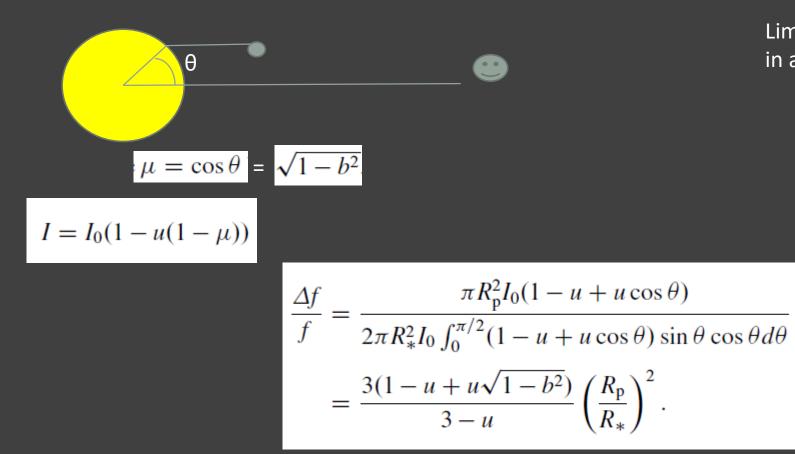


Transit conditions 90°-i *i* is the angle between the angular-momentum 6 vector of the planet's orbit and the line of sight $b = \frac{a\cos i}{R_*}.$ $\frac{d\Omega}{4\pi} = \frac{2\pi\sin i\,di}{4\pi} = \frac{d(\cos i)}{2}.$ $\Pr\left(\cos i < \frac{R_* + R_p}{a}\right) = \frac{1}{2} \int_{-(R_* + R_p)/a}^{(R_* + R_p)/a} = \frac{R_* + R_p}{a}.$ $R_{\rm p} \ll R_{*},$ $\Pr\left(\cos i < \frac{R_{*}}{a}\right) = \simeq 0.0046 \left(\frac{R_{*}}{R_{\odot}}\right) \left(\frac{1 {\rm au}}{a}\right).$ Selection in favour of close-in planets.

Transit depth



Limb darkening

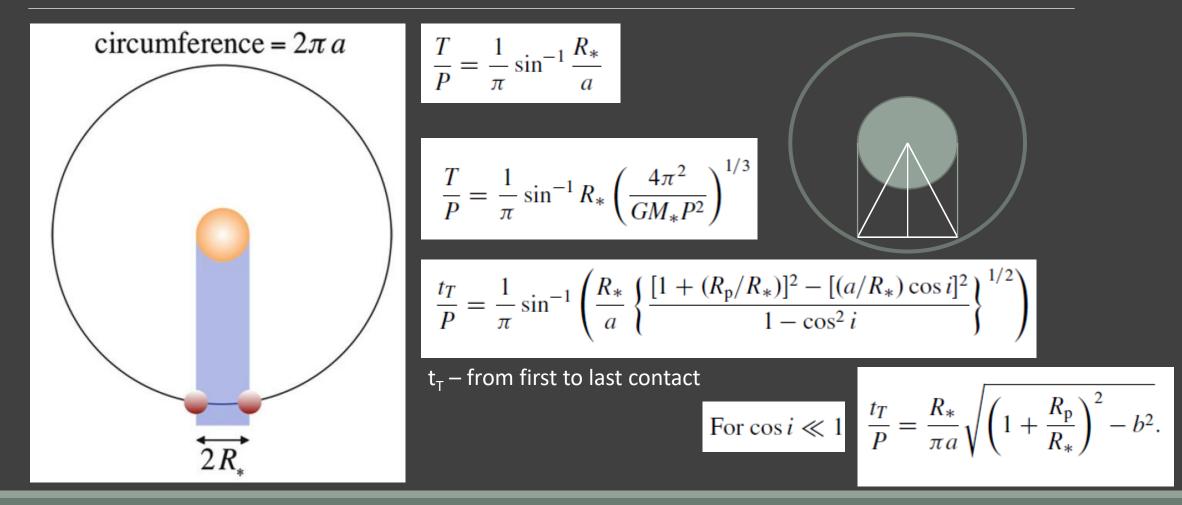


Limb darkening can be taken into account in a more precise manner

$$\frac{I(\mu)}{I_0} = 1 - \sum_{n=1}^4 u_n (1 - \mu^{n/2}).$$

Transit duration

$$\frac{t_{\rm tr}}{P} \simeq \frac{R_*}{a} \frac{\sqrt{(1+R_{\rm p}/R_*)^2 - b^2}}{\pi} \frac{1+e\sin\omega}{1-e^2}.$$



System parameters

$$T \simeq 3h \left(\frac{P}{4d}\right)^{1/3} \left(\frac{\rho_*}{\rho_\odot}\right)^{-1/3}$$

Stellar density estimate

$$\frac{dv_{\rm r}}{dt} = \frac{2\pi K}{P} = \frac{GM_{\rm p}}{a^2} = g_{\rm p}\frac{R_{\rm p}^2}{a^2} = g_{\rm p}\frac{R_{\rm p}^2}{R_{*}^2}\frac{R_{\rm p}^2}{a^2},$$

K – stellar velocity

$$g_{\rm p} = \frac{2\pi K}{P} \left(\frac{R_*}{R_{\rm p}}\right)^2 \left(\frac{a}{R_*}\right)^2$$

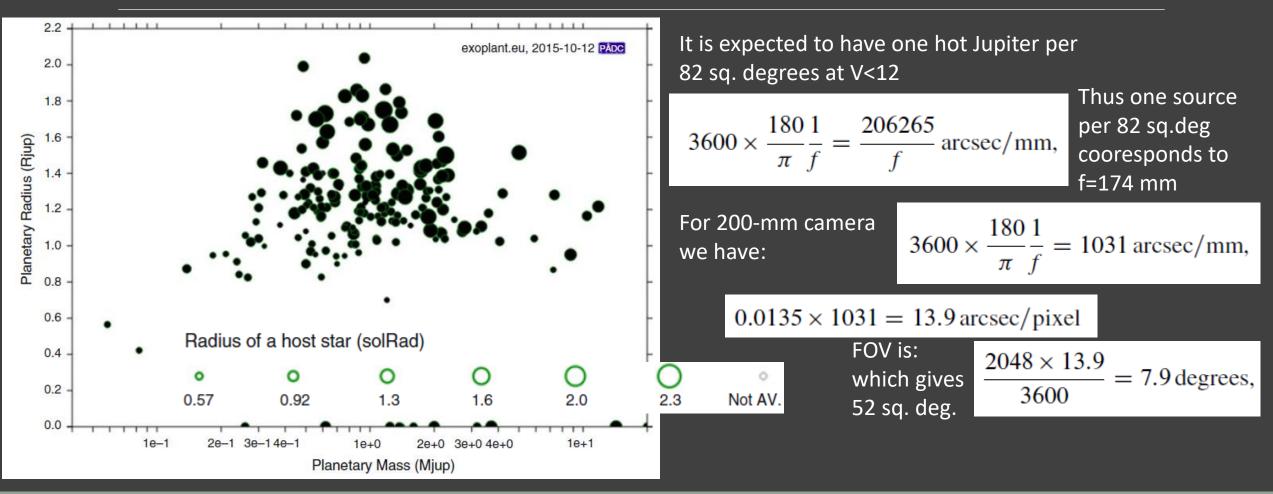
Planet density

$$\rho_{\rm p} = \frac{3g_{\rm p}}{4\pi GR_{\rm p}} = \frac{3g_{\rm p}}{4\pi GR_{\ast}} \left(\frac{R_{\ast}}{R_{\rm p}}\right)$$

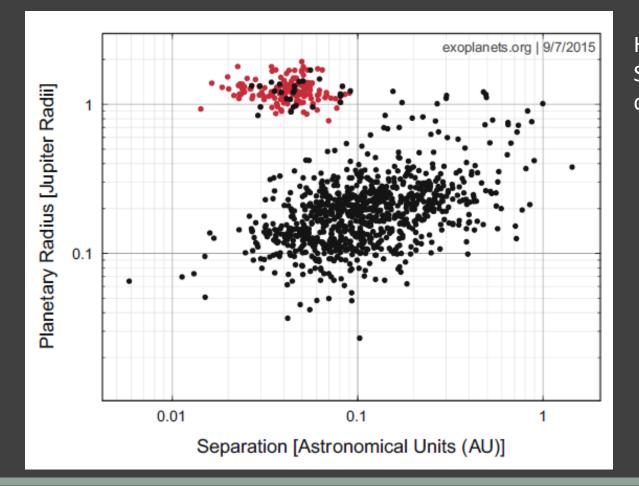
$$R_* = \theta d = \theta / \hat{\pi}:$$

$$\rho_{\rm p} = \frac{3g_{\rm p}\hat{\pi}}{4\pi G\theta} \left(\frac{R_*}{R_{\rm p}}\right)$$

Ground based searches with small cameras



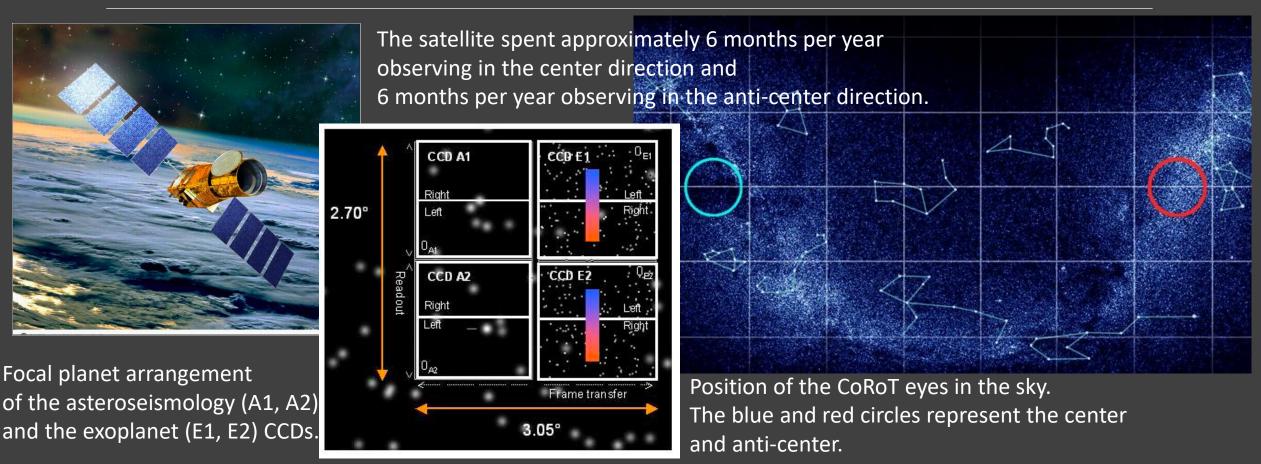
Space surveys vs. ground based



Hot jupiters are rare, but easy to detect from Earth. Space surveys (here – Kepler) show mostly different types of planets.

CoRoT

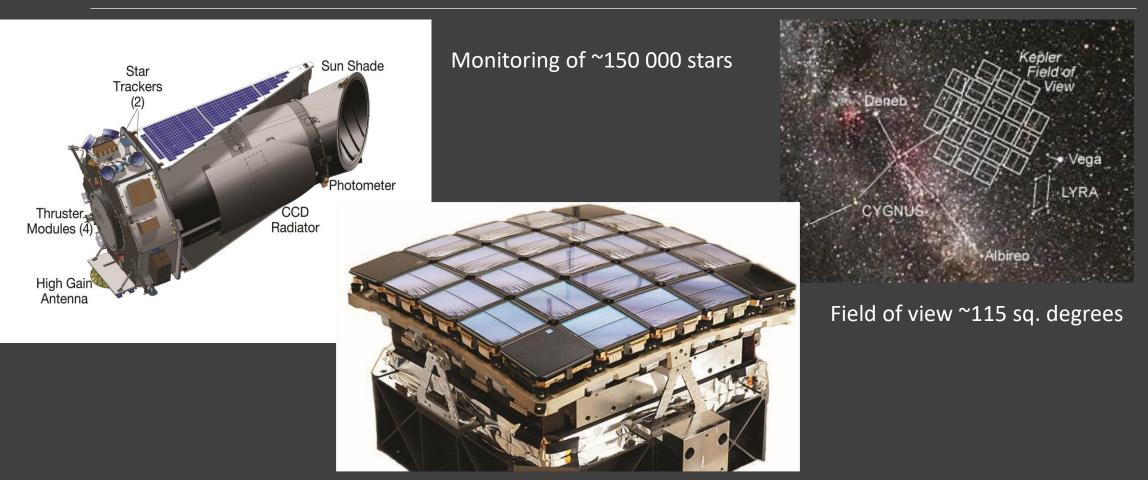
December 2006 – November 2012 27-cm telescope



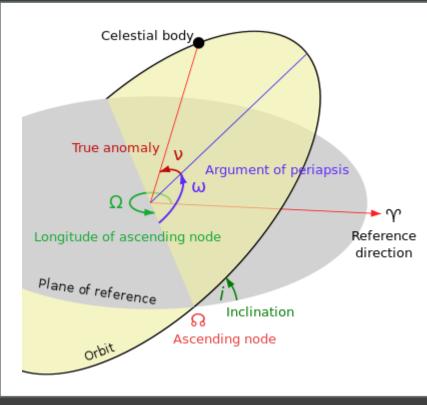
https://exoplanetarchive.ipac.caltech.edu/docs/datasethelp/ETSS_CoRoT.html

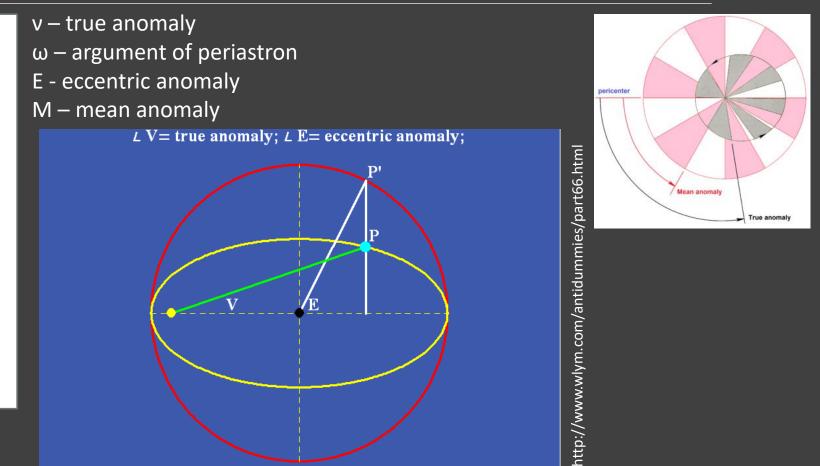
Kepler

2009-2013 + K2-mission 0.95 m telescope

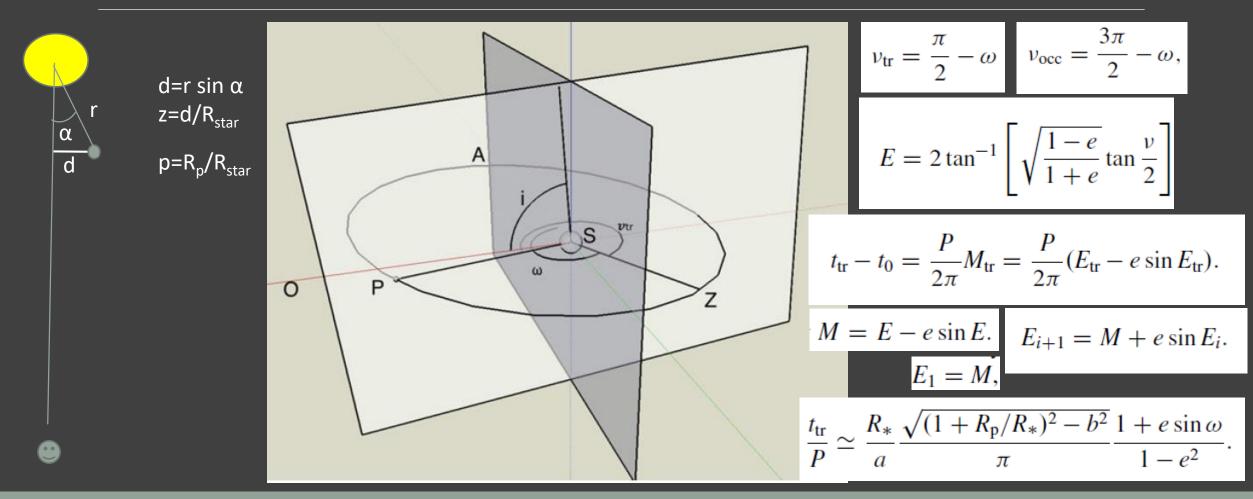


Orbital elements

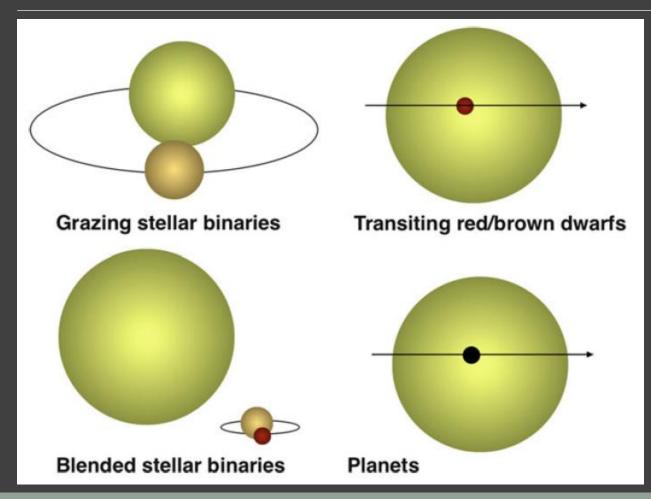




Orbital parameters



Transits and transit-like events



Spectral lines and planet/star mass ratio

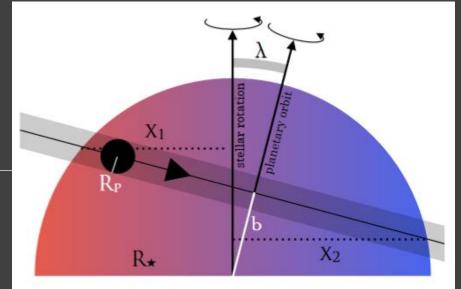
$$\dot{v}_{\rm r} \simeq \frac{GM_*}{a^2} = \frac{2\pi K}{P} \frac{M_*}{M_{\rm p}}.$$

Observations of spectral line in the planet atmosphere can allow to measure important parameters of the system!

Measurements of the radial acceleration (due to observations of spectral lines in the planet atmosphere) allow to measure stellar mass.

$$\frac{T}{P} = \frac{1}{\pi} \sin^{-1} \frac{R_*}{a}$$
$$\delta v_{\rm r} \simeq \frac{P}{\pi} \frac{R_*}{a} \frac{2\pi K}{P} \frac{M_{\rm r}}{M_{\rm r}}$$

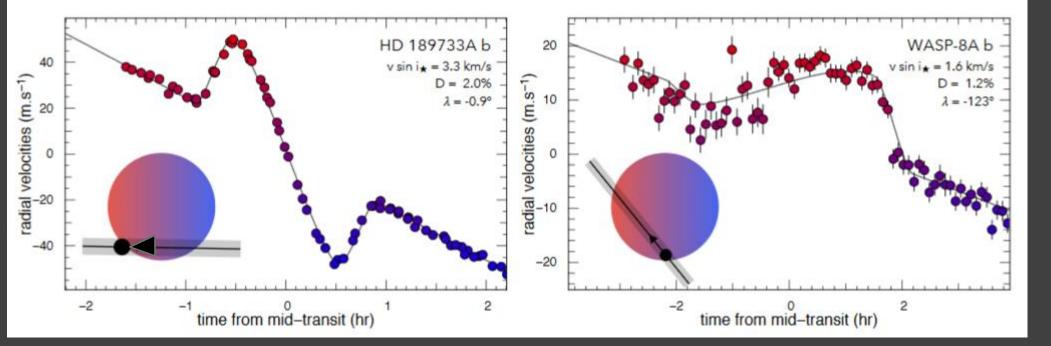
If narrow spectral lines in the planet atmosphere can be observed during transit then it is possible to derive M_{star}/M_{planet}



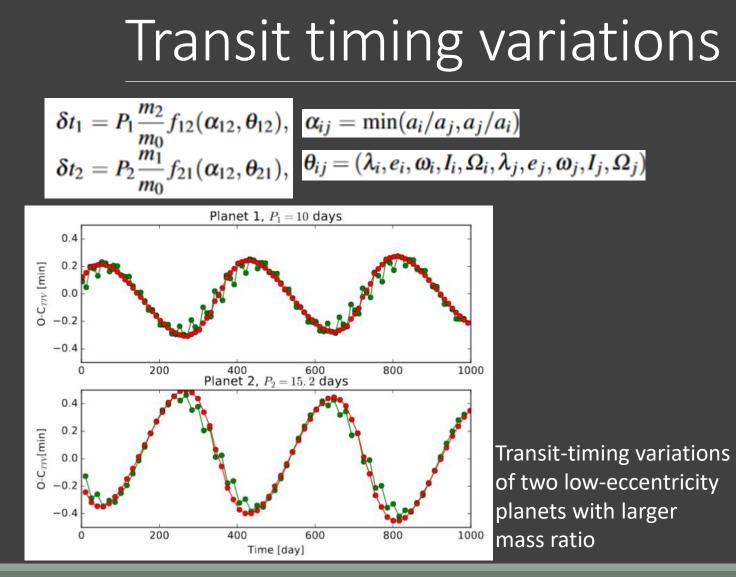
Rossiter–McLaughlin effect

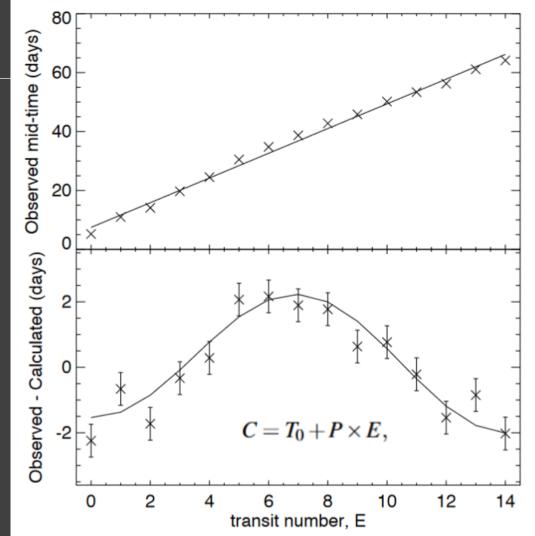
 $D = (R_{\rm p}/R_{\star})^2$

$$A_{\rm RM} \simeq \frac{2}{3} D v \sin i_{\star} \sqrt{1 - b^2}$$



1709.06376





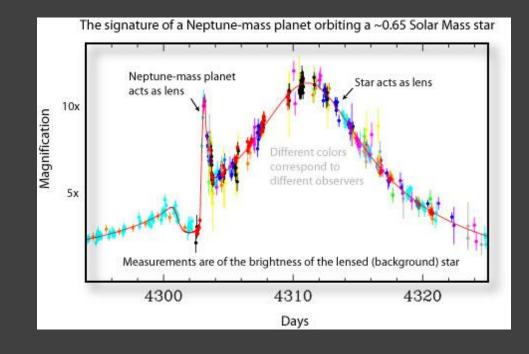
1706.09849

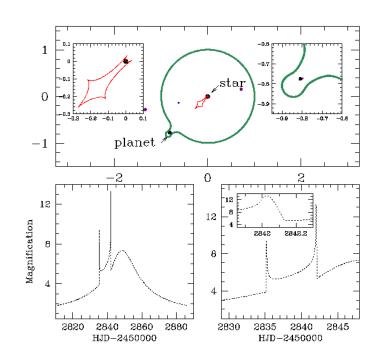
Transit duration variations

- Torque due to the rotational oblateness of the star;
- Eccentricity variations due to a resonant interaction;
- Inclination changes due to secular precession of the orbital plane.

Exoplanet detection via microlensing

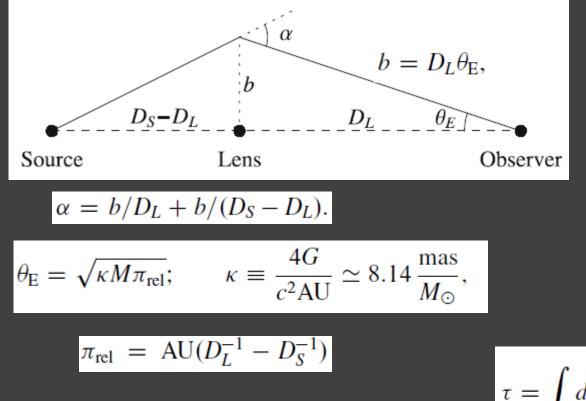
- Sensitive to low mass planets (down to 0.1 M_{earth})
- Sensitive to wide orbits (1-4 AU)
- Sensitive to free-floating planets





See a review in Bennet 0902.1761

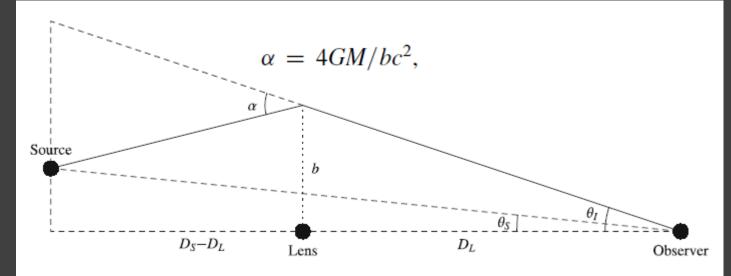
Gravitational microlensing - 1



Probability of microlensing is small. For stars it is $\sim 10^{-5} - 10^{-6}$ per year. For planets it is lower, as $\theta_{\rm E} \sim M^{1/2}$ and $M_{\rm planet}/M_{\rm star} \sim 10^{-4}$

$$\tau = \int dD_L \pi (D_L \theta_{\rm E})^2 n(D_L) \sim \frac{4\pi G M n}{c^2} D^2 = \frac{4\pi G \rho}{c^2} D^2 \sim \frac{G M_{\rm tot}}{D c^2} \sim \frac{v^2}{c^2}$$

Gravitational microlensing - 2

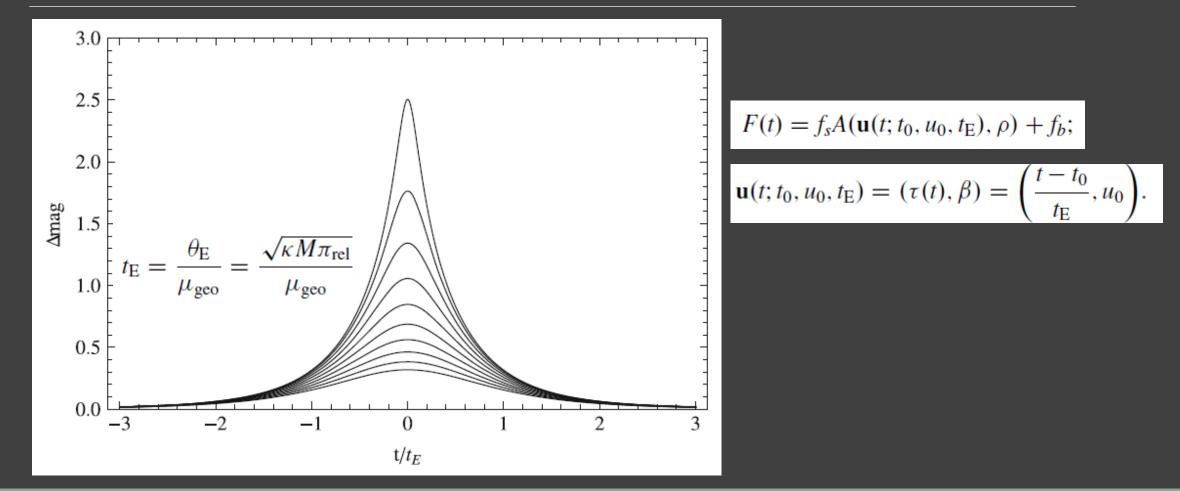


$$\begin{aligned} &(\theta_I - \theta_S)D_S = \alpha(D_S - D_L) \\ &\theta_I(\theta_I - \theta_S) = \frac{4GM\pi_{\rm rel}}{c^2 {\rm AU}} \equiv \theta_{\rm E}^2. \\ &u_{\pm} = \frac{u \pm \sqrt{u^2 + 4}}{2}; \qquad u \equiv \frac{\theta_S}{\theta_{\rm E}} \qquad u_{\pm} \equiv \frac{\theta_{I,\pm}}{\theta_{\rm E}}. \end{aligned}$$

$$A_{\pm} = \pm \frac{u_{\pm}}{u} \frac{\partial u_{\pm}}{\partial u} = \frac{A \pm 1}{2}$$

$$A = \frac{u^2 + 2}{u\sqrt{u^2 + 4}} = (1 - Q^{-2})^{-1/2}; \qquad Q \equiv 1 + \frac{u^2}{2},$$

Light curves for point lenses



Finite size lense

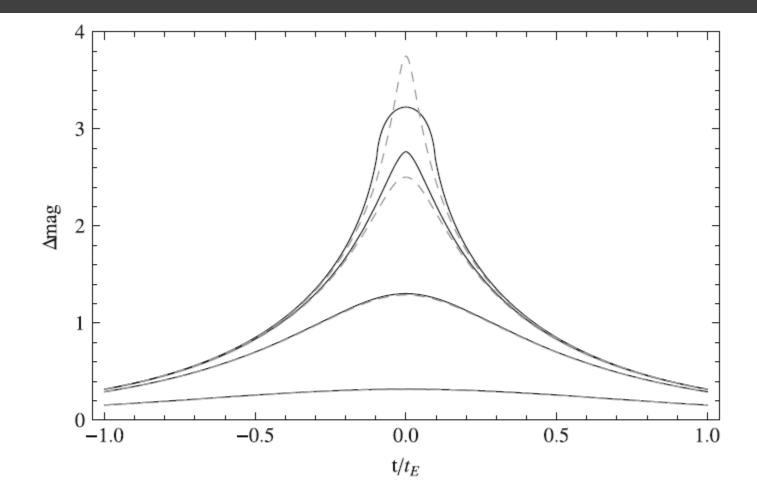
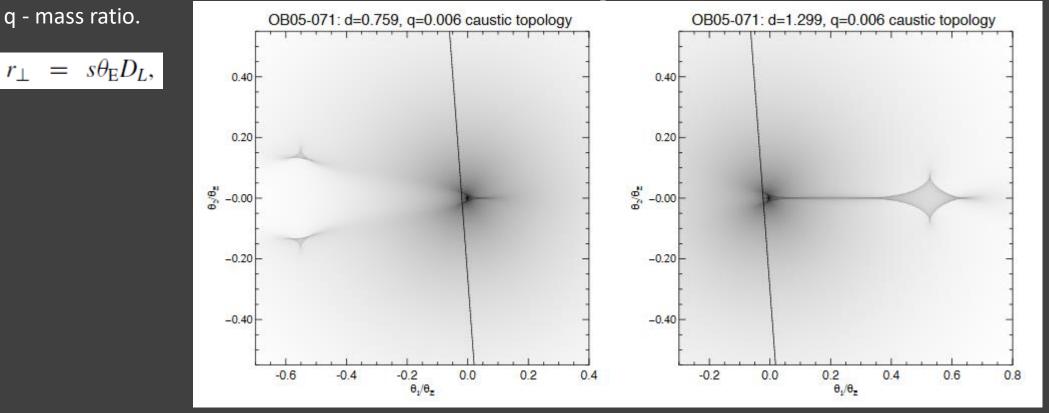


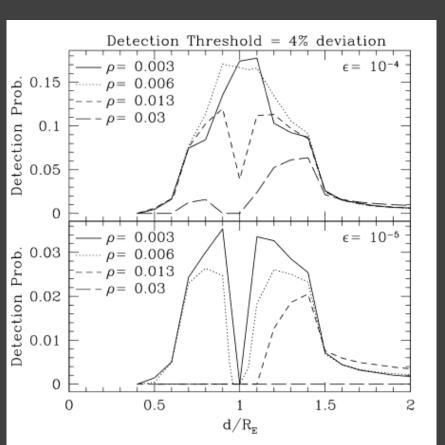
Fig. 3.4 Magnification as a function of time in microlensing events for an impact parameters $u_0 = 10^{-n}$ with $n \in \{-1.5, -1, -0.5, 0\}$. The angular source size is $0.1\theta_E$. Note that when the impact parameter is greater than the source radius, the magnification is higher than the corresponding Paczynski curve (*dashed*). When the impact parameter is smaller than the source radius (source passing right behind the lens), the magnification saturates

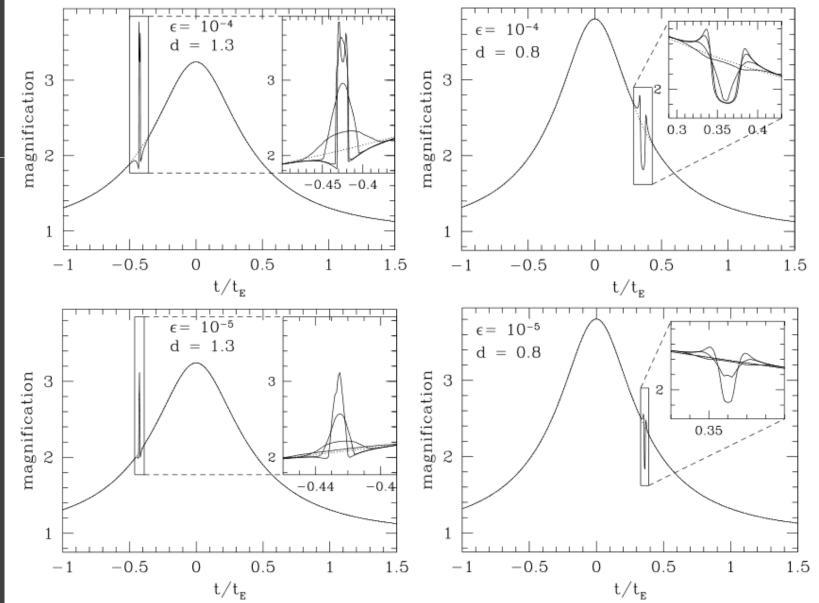
Binary lense

s – separation of components in units of the Einstein radius θ_{E} .

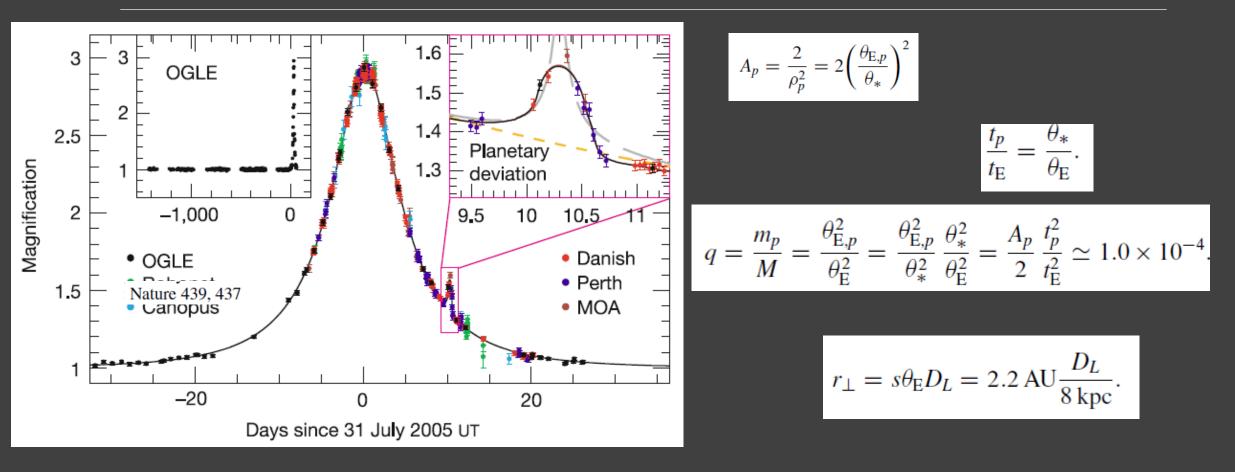




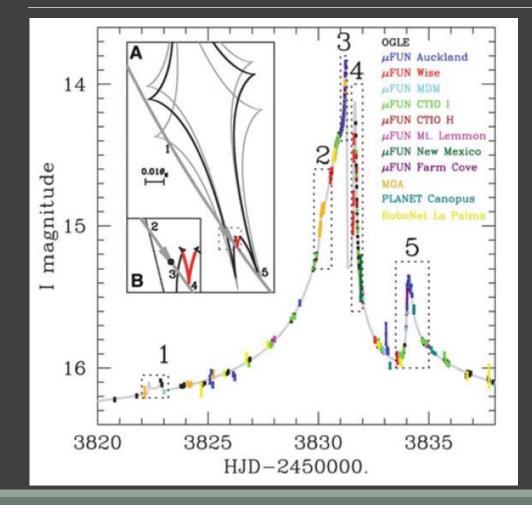




Cold Neptune

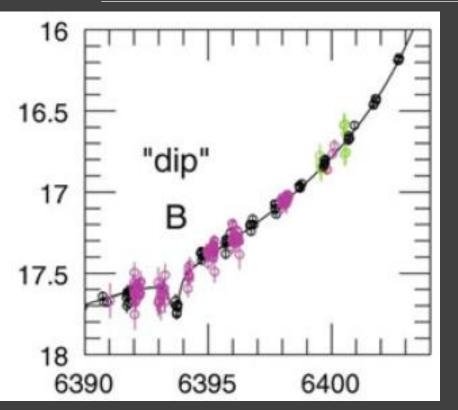


Solar system – like system

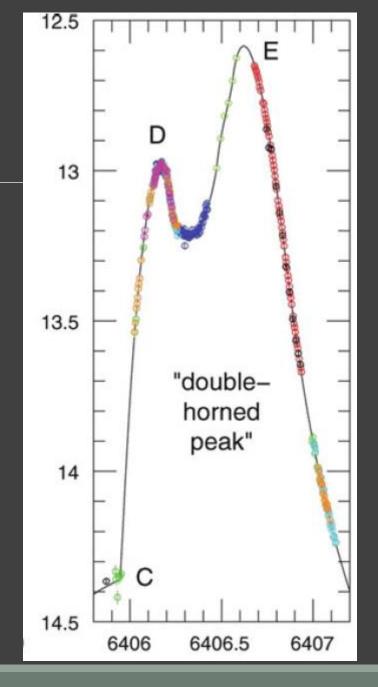


Jupiter and Saturn analogues. Distances are slightly smaller consistent with smaller mass of the host star.

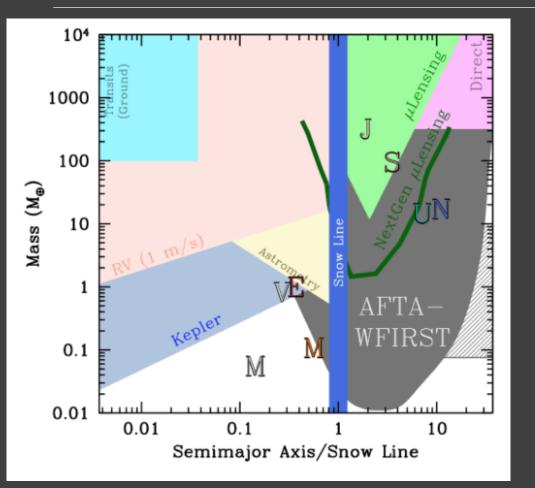
Dips due to planets

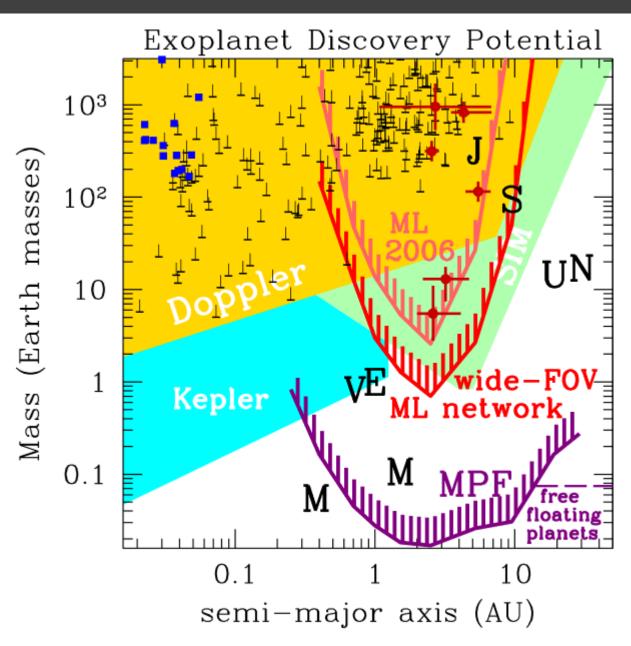


A terrestrial-mass planet in a binary. The planet orbits a red dwarf (1 AU), which orbits another star (15 AU)



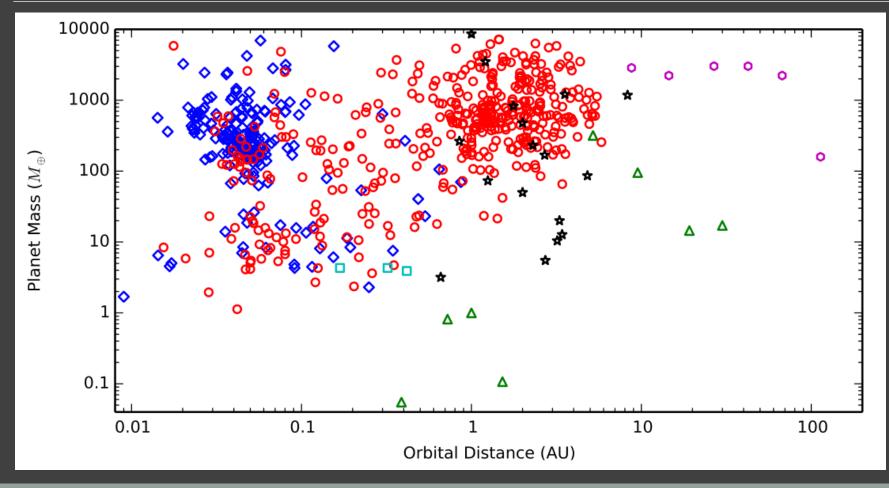
Comparison of three methods





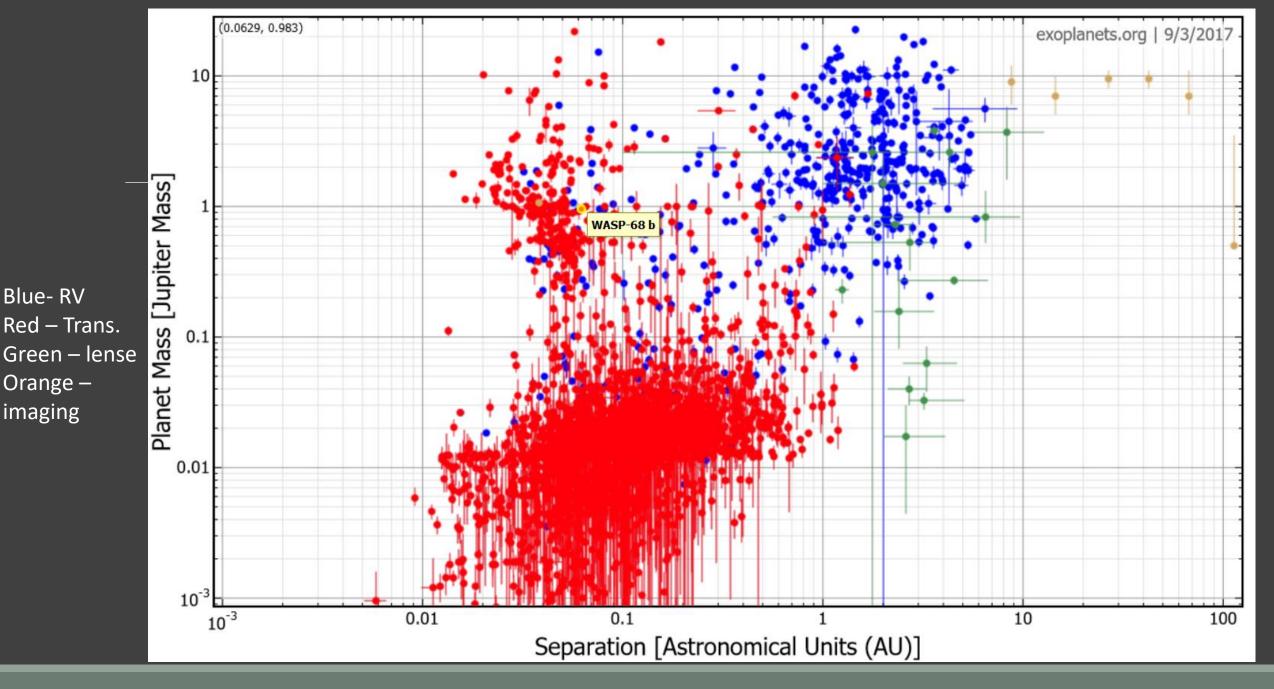
0902.1761

Discoveries by different methods



RV = red circles, transit = blue diamonds, imaging = magenta hex., gravlens = black stars, psr time = cyan squares.

Planets in the Solar System are green triangles.



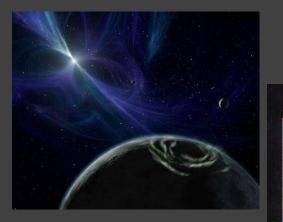
http://exoplanets.org/plots

Timing

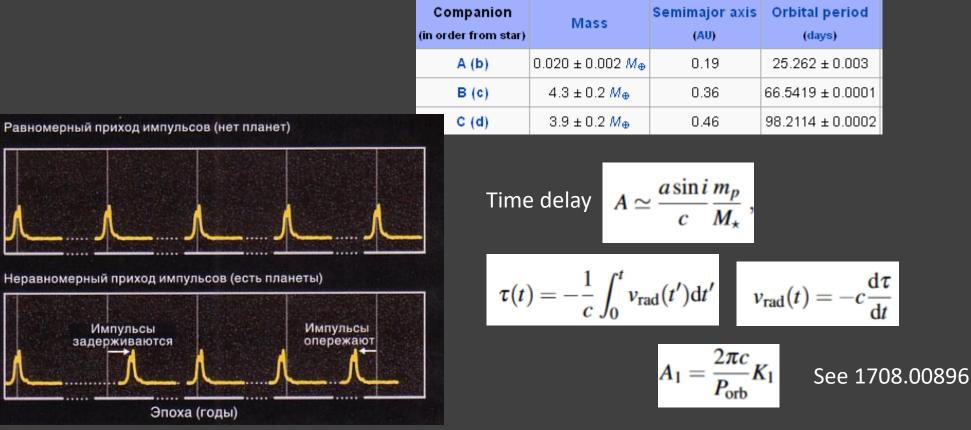
Observations of a periodic process (radio pulsar, binary system, pulsating star) allows to identify a perturber binary MINOR DIP stars at maximum ECLIPSING BINARY VARIABLE - At Minor Minimum 80% of the stars in our galaxy are binary stars Darker star eclipses brighter star MINIMUM MINIMUM

Planets around a radio pulsar

Wolszczan, Frail 1992

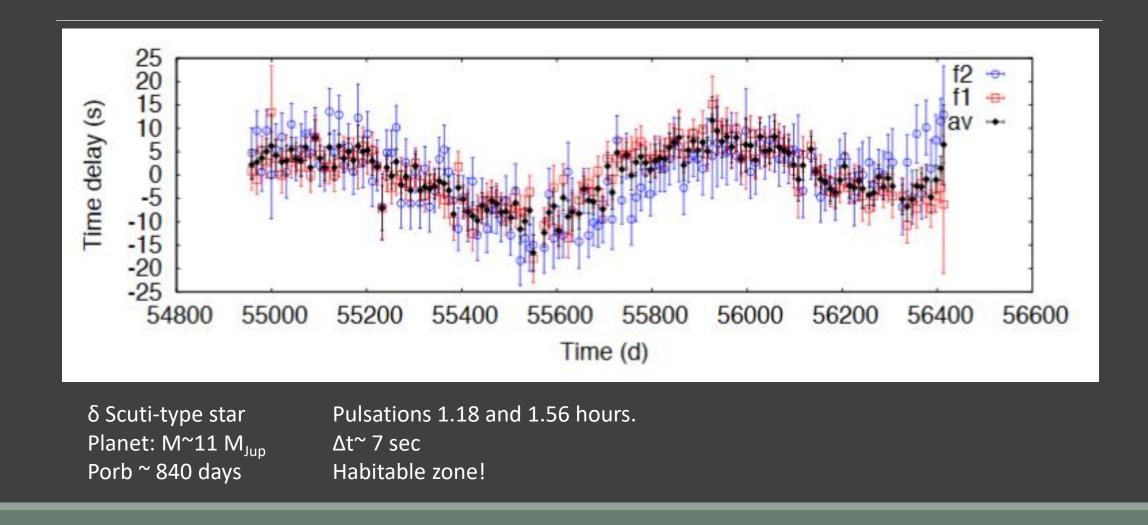


PSR B1257+12 Millisecond pulsar



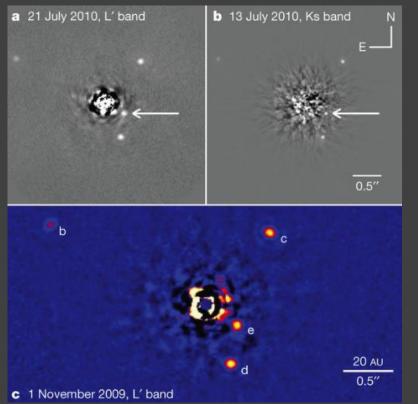
Three light planets

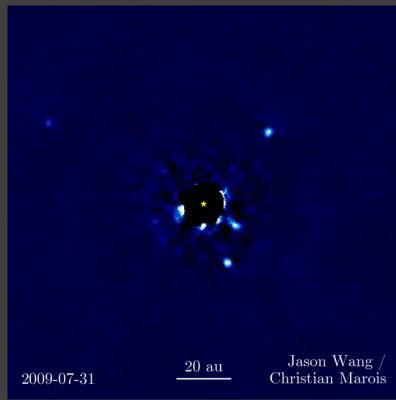
Time delays for KIC 7917485



Direct imaging

Now it is possible to see self-luminous planets (10^{-5} in flux) at >~1 arcsec. For comparison: Solar system analogue at 10 pc gives for Jupiter 10^{-9} in flux and 0.5 arcsec.



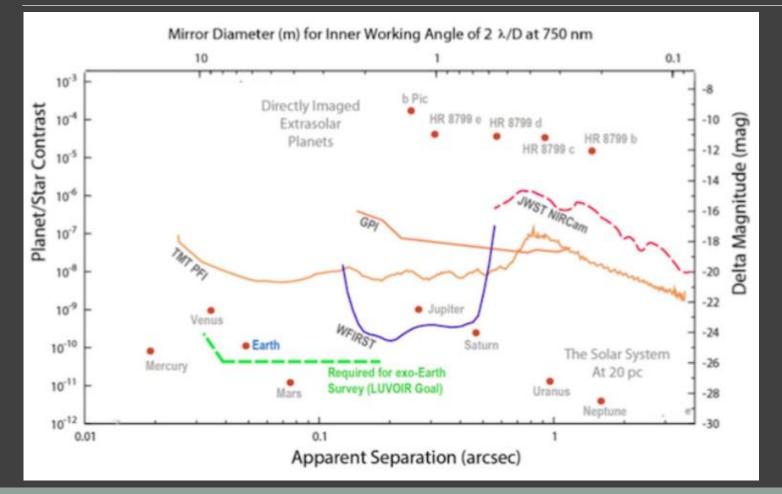


Telescope properties

Instrument	Telescope	Wavelength	Ang. resol.	Coronagraph	
		(µm)	(mas)		
ACS	HST	0.2–1.1	20-100	Lyot	
STIS	HST	0.2–0.8	20-60	Lyot	
NAOS-CONICA	VLT	1.1–3.5	30–90	Lyot/FQPM	
VISIR	VLT	8.5–20	200-500	-	
SINFONI-SPIFFI	VLT	1.1–2.45	28-62	-	
SPHERE	VLT	0.95–2.32	24-62	Lyot/APLC/FQPM	
PUEO	CFHT	0.75–2.5	4–140	Lyot	
CIAO	SUBARU	1.1–2.5	30–70	Lyot	
OSIRIS	Keck I	1.0-2.4	20-100	-	
AO-NIRC2	Keck II	0.9–5.0	20-100	Lyot	
ALTAIR-NIRI	Gemini N.	1.1-2.5	30-70	Lyot	
GPI	Gemini S.	0.9–2.4	24-62	Lyot/APLC	
PALM-3000 PHARO	Hale 200"	1.1–2.5	60–140	Lyot/FQPM	
PALM-3000 Project1640	Hale 200"	1.06–1.76	43–71	APLC	
AO-IRCAL	Shane 120"	1.1–2.5	100–150	-	

 Θ =(a/d)(1+e) = = 1 arcsec (a/AU)(d/pc)⁻¹ (1+e)

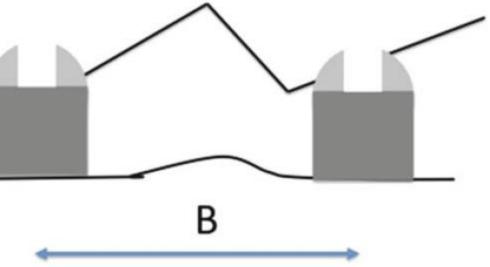
Direct imaging: present and future



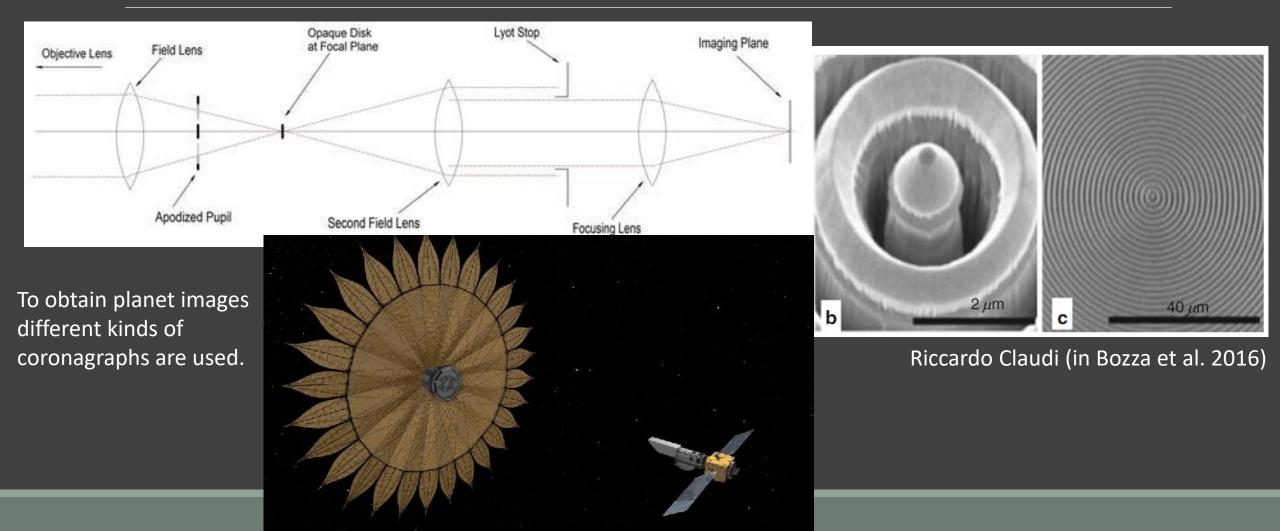
Ground optical interferometers

Instrument	Interf.	Baseline	Bands	Ang. res.	Spec. res.	Aperture
		(m)		(mas)		
AMBER	VLTI	16-200	J,H,K	0.6–14	35-15,000	3
MIDI	VLTI	16–200	Ν	4-80	20–220	2
PIONIER	VLTI	16–200	H,K	1.5-45	15	4
V2	Keck I	85	H,K,L	2–5	25-1800	2
Nuller	Keck I	85	Ν	10–16	40	2
Mask	Keck	1–10	J to L	13-400	None	2
Classic	CHARA	34–330	H,K	0.5–7	None	2
FLUOR	CHARA	34–330	K	0.7–7	None	2
MIRC	CHARA	34–330	J,H	0.4–5	40-400	4
BLINC	MMT	4	Ν	250	None	2
LMIRCAM	LBTI	14–23	L,M	27–72	None	2
NOMIC	LBTI	14–23	Ν	72–200	None	2

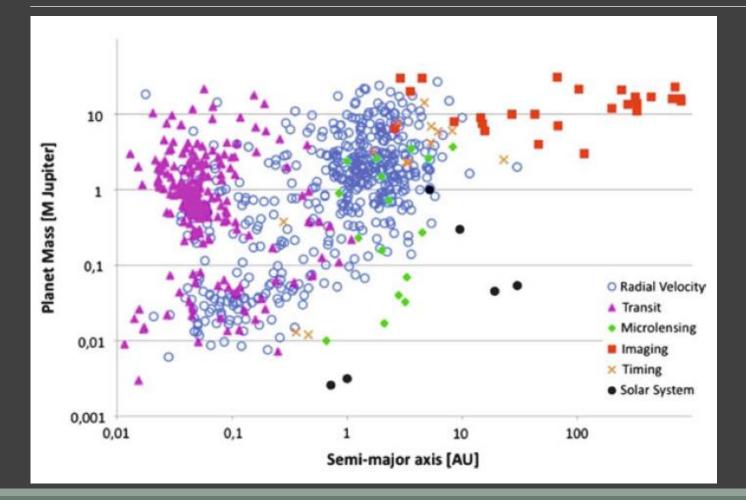
Better resolution, but smaller aperture



Coronagraphs

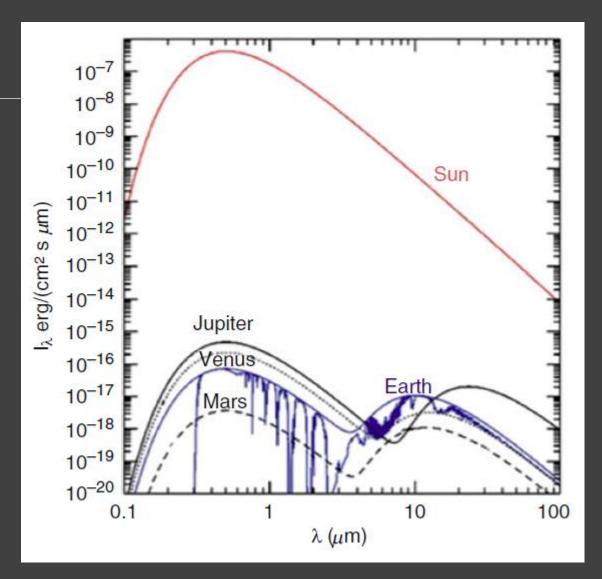


Imaging vs. other methods

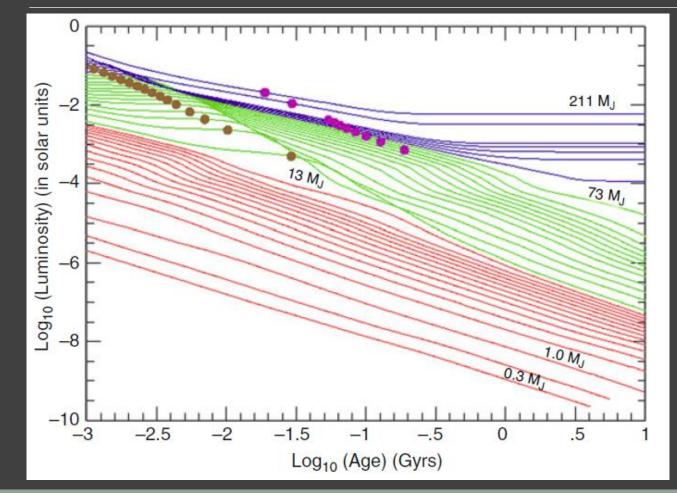


Notice, how much better planets are visible in IR. Especially Jupiter at 20-30 micrometers.

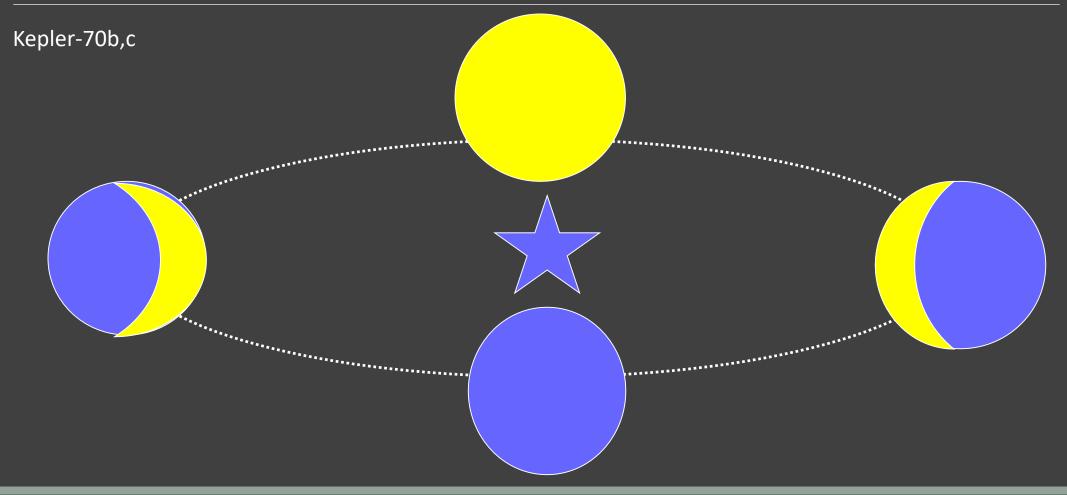
$$F_{\rm p,Vis} = A(\lambda, t)\phi(t)\frac{R_{\rm p}^2}{4a^2}B(\lambda, T_{\rm eff})R_{\star}^2,$$



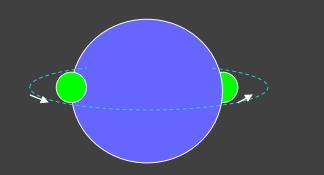
Young planets are hotter



Planet light identification

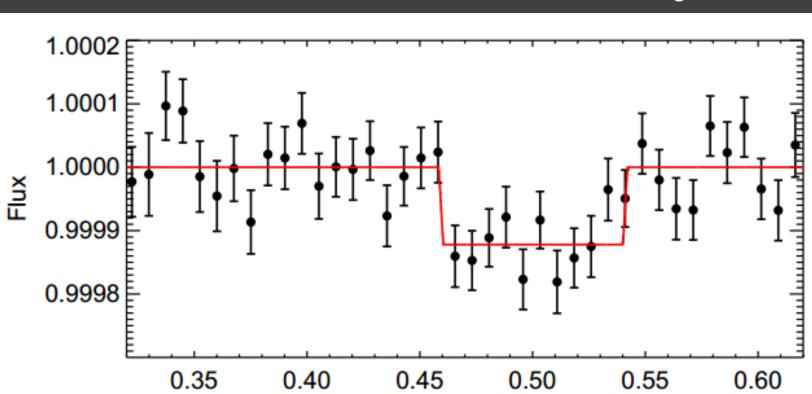


IR light



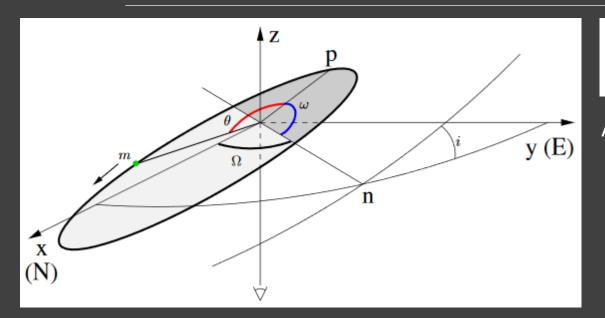
55 Cnc e Mass: 7-8 Earth mass Semi-major axis: 0.016 AU Orbital period: 0.74 days

Temperature 2000-2600K

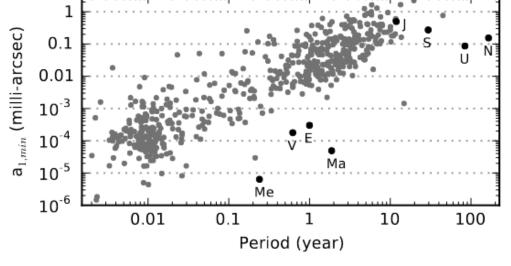


Occultation light curve

Astrometric detection



 $4\pi^{2} \ \frac{\bar{a}_{1}^{3}}{P^{2}} = G \ \frac{M_{P}^{3}}{(M_{*} + M_{P})^{2}},$ It is easier to detect massive long period planets on eccentric orbits. Astrometry allows to determine $M_{planet}^{3}/(M_{star} + M_{planet})^{2}$



Data on 570 stars with planets are shown. Solar system data is scaled for a star at 10 pc.

1505.06869, see a review in astro-ph/0507115

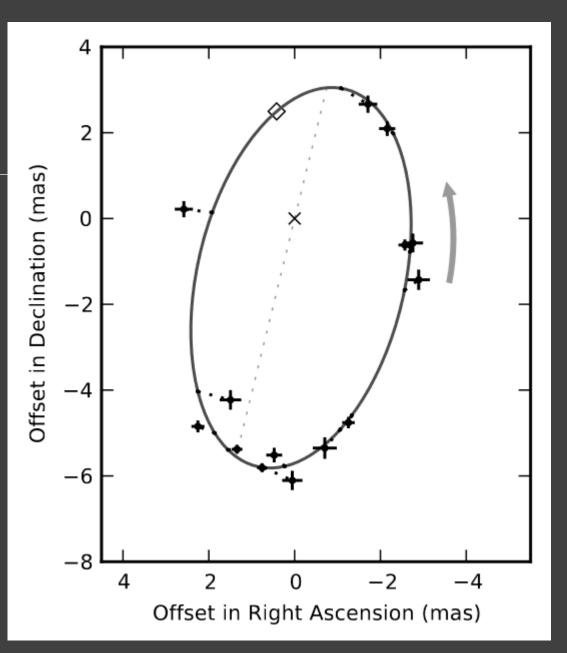
The only candidate

Came out to be a brown dwarf with 28 M_{iup} .

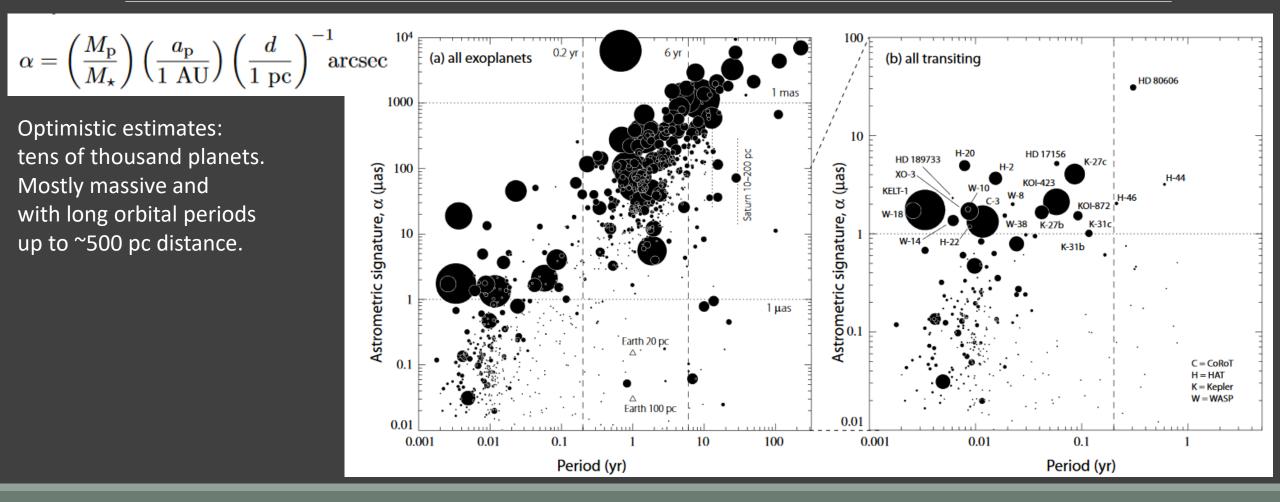
Now waiting for Gaia data.

Fig. 15.— The barycentric orbit of the L1.5 dwarf DENIS-P J082303.1-491201 caused by a 28 Jupiter mass companion in a 246 day orbit discovered through ground-based astrometry with an optical camera on an 8 m telescope (*Sahlmann et al.*, 2013a).

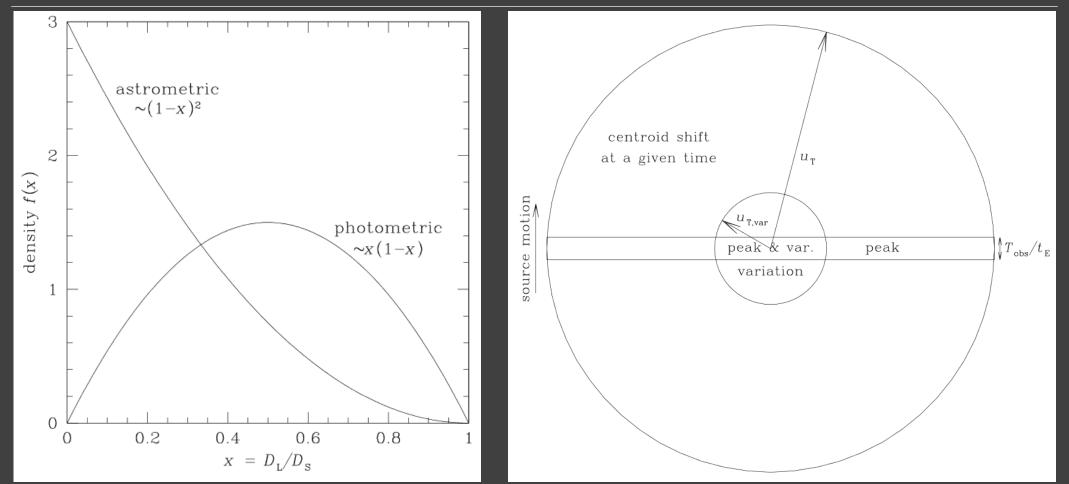
Few other candidates have been mentioned by Muterspaugh et al. (2010)



Gaia and astrometric microlensing

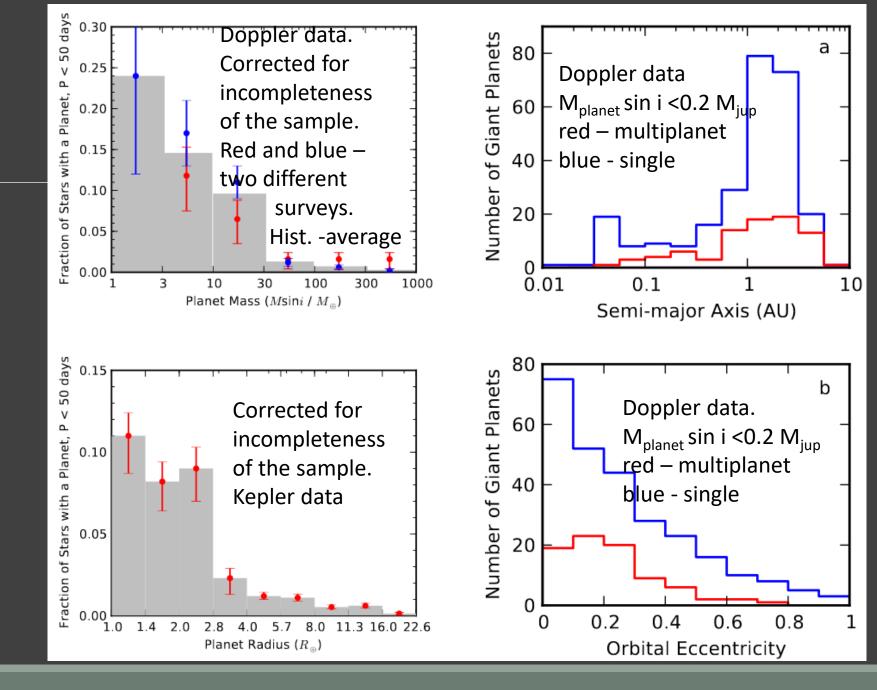






The Astrophysical Journal, Volume 534, Issue 1, pp. 213-226

Planetary statistics



Literature

arxiv:1505.06869 Exoplanet Detection Techniques arxiv:1504.04017 The Next Great Exoplanet Hunt arxiv:1410.4199 The Occurrence and Architecture of Exoplanetary Systems

arXiv:1708.00896 Timing by Stellar Pulsations as an Exoplanet Discovery Method arxiv:1706.09849 Transit Timing and Duration Variations for the Discovery and Characterization of Exoplanets arxiv:1705.05791 Exoplanet Biosignatures: A Review of Remotely Detectable Signs of Life arxiv:1704.07832 Mapping Exoplanets arxiv:1701.05205 Characterizing Exoplanets for Habitability arxiv:1411.1173 Astrometric exoplanet detection with Gaia arxiv:1001.2010 Transits and Occultations arxiv:0904.0965 Astrometric detection of earthlike planets arXiv:0904.1100 Exoplanet search with astrometry arxiv:0902.1761 Detection of extrasolar planets by gravitational microlensing ApJ (2000) Dominik, Sahu Astrometric microlensing

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